



**ProSiebenSat.1 Media AG**

**Unterföhring**

Medienallee 7, 85774 Unterföhring  
Local court of Munich, HRB 124169

ISIN

**Common shares: DE000PSM7770**

**ProSiebenSat.1 Media AG**

**Publication of notifications pursuant to § 26 para. 1 sentence 1 of the German Securities Trading Act (WpHG) with the objective of Europe-wide distribution**

The following entities have notified ProSiebenSat.1 Media AG on 30 June 2014 by notifications pursuant to § 25a of the German Securities Trading Act (WpHG) as follows:

- I. Morgan Stanley
  1. Listed company:  
ProSiebenSat.1 Media AG  
Medienallee 7, 85774 Unterföhring, Germany
  2. Notifier:  
Morgan Stanley  
Wilmington, Delaware, USA
  3. Triggering event:  
Exceeding threshold
  4. Threshold(s) crossed or reached:  
5 %
  5. Date at which the threshold is crossed or reached:  
25.06.2014

6. Total amount of voting rights:  
7.83 % (equals 17,127,455 voting rights)  
calculated from the following total number of voting rights issued: 218,797,200
7. Detailed information on the voting rights proportion:  
Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:  
0.80% (equals 1,758,727 voting rights)  
thereof held indirectly:  
0.80% (equals 1,758,727 voting rights)
- Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:  
5.87% (equals 12,846,808 voting rights)  
thereof held indirectly:  
5.87% (equals 12,846,808 voting rights)
- Voting rights pursuant to sec. 21, 22 WpHG:  
1.15% (equals 2,521,920 voting rights)
8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:

Chain of controlled undertakings:  
Morgan Stanley International Holdings Inc.  
Morgan Stanley International Limited  
Morgan Stanley Group (Europe)  
Morgan Stanley UK Group  
Morgan Stanley Investments (UK)  
Morgan Stanley & Co. International plc

ISIN or name/description of the (financial/other) instrument:  
Cash-Settled Call Option  
Expiration date: 1 July 2014

ISIN or name/description of the (financial/other) instrument:  
Cash-Settled Future  
Expiration date: 18 July 2014

ISIN or name/description of the (financial/other) instrument:  
Cash-Settled Swaps  
Expiration date: 8 July 2014, 28 July 2014, 22 January 2015, 8 April 2016, 27 January 2016

II. Morgan Stanley Group (Europe)

1. Listed company:  
ProSiebenSat.1 Media AG  
Medienallee 7, 85774 Unterföhring, Germany

2. Notifier:  
Morgan Stanley Group (Europe)  
London, UK
3. Triggering event:  
Exceeding threshold
4. Threshold(s) crossed or reached:  
5 %
5. Date at which the threshold is crossed or reached:  
25.06.2014
6. Total amount of voting rights:  
5.93 % (equals 12,965,327 voting rights)  
calculated from the following total number of voting rights issued: 218,797,200
7. Detailed information on the voting rights proportion:  
Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:  
0.80% (equals 1,758,727 voting rights)  
thereof held indirectly:  
0.80% (equals 1,758,727 voting rights)  
  
Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:  
4.42% (equals 9,679,031 voting rights)  
thereof held indirectly:  
4.42% (equals 9,679,031 voting rights)  
  
Voting rights pursuant to sec. 21, 22 WpHG:  
0.70% (equals 1,527,569 voting rights)
8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:  
  
Chain of controlled undertakings:  
Morgan Stanley UK Group  
Morgan Stanley Investments (UK)  
Morgan Stanley & Co. International plc  
  
ISIN or name/description of the (financial/other) instrument:  
Cash-Settled Call Option  
Expiration date: 1 July 2014  
  
ISIN or name/description of the (financial/other) instrument:  
Cash-Settled Future  
Expiration date: 18 July 2014  
  
ISIN or name/description of the (financial/other) instrument:  
Cash-Settled Swaps  
Expiration date: 8 July 2014, 28 July 2014, 22 January 2015, 8 April 2016, 27 January 2016

III. Morgan Stanley UK Group

1. Listed company:  
ProSiebenSat.1 Media AG  
Medienallee 7, 85774 Unterföhring, Germany
2. Notifier:  
Morgan Stanley UK Group  
London, UK
3. Triggering event:  
Exceeding threshold
4. Threshold(s) crossed or reached:  
5 %
5. Date at which the threshold is crossed or reached:  
25.06.2014
6. Total amount of voting rights:  
5.93 % (equals 12,965,327 voting rights)  
calculated from the following total number of voting rights issued: 218,797,200
7. Detailed information on the voting rights proportion:  
Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:  
0.80% (equals 1,758,727 voting rights)  
thereof held indirectly:  
0.80% (equals 1,758,727 voting rights)  
  
Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:  
4.42% (equals 9,679,031 voting rights)  
thereof held indirectly:  
4.42% (equals 9,679,031 voting rights)  
  
Voting rights pursuant to sec. 21, 22 WpHG:  
0.70% (equals 1,527,569 voting rights)
8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:  
  
Chain of controlled undertakings:  
Morgan Stanley Investments (UK)  
Morgan Stanley & Co. International plc  
  
ISIN or name/description of the (financial/other) instrument:  
Cash-Settled Call Option  
Expiration date: 1 July 2014

ISIN or name/description of the (financial/other) instrument:

Cash-Settled Future

Expiration date: 18 July 2014

ISIN or name/description of the (financial/other) instrument:

Cash-Settled Swaps

Expiration date: 8 July 2014, 28 July 2014, 22 January 2015, 8 April 2016, 27 January 2016

IV. Morgan Stanley Investments (UK)

1. Listed company:

ProSiebenSat.1 Media AG

Medienallee 7, 85774 Unterföhring, Germany

2. Notifier:

Morgan Stanley Investments (UK)

London, UK

3. Triggering event:

Exceeding threshold

4. Threshold(s) crossed or reached:

5 %

5. Date at which the threshold is crossed or reached:

25.06.2014

6. Total amount of voting rights:

5.93 % (equals 12,965,327 voting rights)

calculated from the following total number of voting rights issued: 218,797,200

7. Detailed information on the voting rights proportion:

Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:

0.80% (equals 1,758,727 voting rights)

thereof held indirectly:

0.80% (equals 1,758,727 voting rights)

Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:

4.42% (equals 9,679,031 voting rights)

thereof held indirectly:

4.42% (equals 9,679,031 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:

0.70% (equals 1,527,569 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:

Chain of controlled undertakings:

Morgan Stanley & Co. International plc

ISIN or name/description of the (financial/other) instrument:  
Cash-Settled Call Option  
Expiration date: 1 July 2014

ISIN or name/description of the (financial/other) instrument:  
Cash-Settled Future  
Expiration date: 18 July 2014

ISIN or name/description of the (financial/other) instrument:  
Cash-Settled Swaps  
Expiration date: 8 July 2014, 28 July 2014, 22 January 2015, 8 April 2016, 27 January 2016

The following entities have notified ProSiebenSat.1 Media AG on 2 July 2014 by notifications pursuant to § 25a of the German Securities Trading Act (WpHG) as follows:

I. Morgan Stanley International Holdings Inc.

1. Listed company:  
ProSiebenSat.1 Media AG  
Medienallee 7, 85774 Unterföhring, Germany
2. Notifier:  
Morgan Stanley International Holdings Inc.  
Wilmington, Delaware, USA
3. Triggering event:  
Exceeding threshold
4. Threshold(s) crossed or reached:  
5 %
5. Date at which the threshold is crossed or reached:  
25.06.2014
6. Total amount of voting rights:  
5.99 % (equals 13,099,127 voting rights)  
calculated from the following total number of voting rights issued: 218,797,200
7. Detailed information on the voting rights proportion:  
Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:  
0.80% (equals 1,758,727 voting rights)  
thereof held indirectly:  
0.80% (equals 1,758,727 voting rights)  
  
Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:  
4.48% (equals 9,812,831 voting rights)

thereof held indirectly:  
4.48% (equals 9,812,831 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:  
0.70% (equals 1,527,569 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:

Chain of controlled undertakings:  
Morgan Stanley International Limited  
Morgan Stanley Group (Europe)  
Morgan Stanley UK Group  
Morgan Stanley Investments (UK)  
Morgan Stanley & Co. International plc

ISIN or name/description of the (financial/other) instrument:  
Cash-Settled Call Option  
Expiration date: 1 July 2014

ISIN or name/description of the (financial/other) instrument:  
Cash-Settled Future  
Expiration date: 18 July 2014

ISIN or name/description of the (financial/other) instrument:  
Cash-Settled Swaps  
Expiration date: 8 July 2014, 28 July 2014, 22 January 2015, 8 April 2016, 27 January 2016

II. Morgan Stanley International Limited

1. Listed company:  
ProSiebenSat.1 Media AG  
Medienallee 7, 85774 Unterföhring, Germany
2. Notifier:  
Morgan Stanley International Limited  
London, UK
3. Triggering event:  
Exceeding threshold
4. Threshold(s) crossed or reached:  
5 %
5. Date at which the threshold is crossed or reached:  
25.06.2014
6. Total amount of voting rights:  
5.93 % (equals 12,965,327 voting rights)

calculated from the following total number of voting rights issued: 218,797,200

7. Detailed information on the voting rights proportion:  
Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:  
0.80% (equals 1,758,727 voting rights)  
thereof held indirectly:  
0.80% (equals 1,758,727 voting rights)

Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:  
4.42% (equals 9,679,031 voting rights)  
thereof held indirectly:  
4.42% (equals 9,679,031 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:  
0.70% (equals 1,527,569 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:

Chain of controlled undertakings:  
Morgan Stanley Group (Europe)  
Morgan Stanley UK Group  
Morgan Stanley Investments (UK)  
Morgan Stanley & Co. International plc

ISIN or name/description of the (financial/other) instrument:  
Cash-Settled Call Option  
Expiration date: 1 July 2014

ISIN or name/description of the (financial/other) instrument:  
Cash-Settled Future  
Expiration date: 18 July 2014

ISIN or name/description of the (financial/other) instrument:  
Cash-Settled Swaps  
Expiration date: 8 July 2014, 28 July 2014, 22 January 2015, 8 April 2016, 27 January 2016

### III. Morgan Stanley & Co. International plc

1. Listed company:  
ProSiebenSat.1 Media AG  
Medienallee 7, 85774 Unterföhring, Germany
2. Notifier:  
Morgan Stanley & Co. International plc  
London, UK
3. Triggering event:  
Exceeding threshold



4. Threshold(s) crossed or reached:  
5 %
  
5. Date at which the threshold is crossed or reached:  
25.06.2014
  
6. Total amount of voting rights:  
5.93 % (equals 12,965,327 voting rights)  
calculated from the following total number of voting rights issued: 218,797,200
  
7. Detailed information on the voting rights proportion:  
Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:  
0.80% (equals 1,758,727 voting rights)  
thereof held indirectly:  
0.00% (equals 0 voting rights)  
  
Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:  
4.42% (equals 9,679,031 voting rights)  
thereof held indirectly:  
0.00% (equals 0 voting rights)  
  
Voting rights pursuant to sec. 21, 22 WpHG:  
0.70% (equals 1,527,569 voting rights)
  
8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:  
  
Chain of controlled undertakings:  
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ISIN or name/description of the (financial/other) instrument:  
Cash-Settled Call Option  
Expiration date: 1 July 2014  
  
ISIN or name/description of the (financial/other) instrument:  
Cash-Settled Future  
Expiration date: 18 July 2014  
  
ISIN or name/description of the (financial/other) instrument:  
Cash-Settled Swaps  
Expiration date: 8 July 2014, 28 July 2014, 22 January 2015, 8 April 2016, 27 January 2016