



ProSiebenSat.1 Media AG

Unterföhring

Medienallee 7, 85774 Unterföhring
Local court of Munich, HRB 124169

ISIN

Common shares: DE000PSM7770

ProSiebenSat.1 Media AG

Publication of a notification pursuant to § 26 para. 1 sentence 1 of the German Securities Trading Act (WpHG) with the objective of Europe-wide distribution

A. The following entities have notified ProSiebenSat.1 Media AG on 12 September 2013 by notification pursuant to § 25a para. 1 sentence 1 of the German Securities Trading Act (WpHG) as follows:

1. Lavena Holding 1 GmbH

The share of voting rights of Lavena Holding 1 GmbH, Munich, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.20 % of the total number of voting rights (90,154,500 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights Lavena Holding 1 GmbH would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights

(13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

- b) The share of voting rights held by Lavena Holding 1 GmbH pursuant to §§ 21, 22 WpHG amounted to approximately 35.20 % of the voting rights (77,026,668 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Lavena Holding 1 GmbH did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were directly held by Lavena Holding 1 GmbH.

2. Lavena 3 S.à r.l.

The share of voting rights of Lavena 3 S.à r.l., Luxembourg, Luxembourg, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights Lavena 3 S.à r.l. would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Lavena 3 S.à r.l. pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Lavena 3 S.à r.l. did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by Lavena 3 S.à r.l. through the following controlled undertaking:

- Lavena Holding 1 GmbH.

3. Lavena 2 S.à r.l.

The share of voting rights of Lavena 2 S.à r.l., Luxembourg, Luxembourg, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights Lavena 2 S.à r.l. would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Lavena 2 S.à r.l. pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Lavena 2 S.à r.l. did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by Lavena 2 S.à r.l. through the following controlled undertakings:

- Lavena 3 S.à r.l.,
- Lavena Holding 1 GmbH.

4. Lavena 1 S.à r.l.

The share of voting rights of Lavena 1 S.à r.l., Luxembourg, Luxembourg, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights Lavena 1 S.à r.l. would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Lavena 1 S.à r.l. pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Lavena 1 S.à r.l. did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by Lavena 1 S.à r.l. through the following controlled undertakings:

- Lavena 2 S.à r.l.,
- Lavena 3 S.à r.l.,
- Lavena Holding 1 GmbH.

5. P4 Sub L.P.1

The share of voting rights of P4 Sub L.P.1, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights P4 Sub L.P.1 would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by P4 Sub L.P.1 pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

- c) P4 Sub L.P.1 did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by P4 Sub L.P.1 through the following controlled undertakings:

- Lavena 1 S.à r.l.,
- Lavena 2 S.à r.l.,
- Lavena 3 S.à r.l.,
- Lavena Holding 1 GmbH.

6. P4 Co-Investment L.P.

The share of voting rights of P4 Co-Investment L.P., St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights P4 Co-Investment L.P. would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by P4 Co-Investment L.P. pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) P4 Co-Investment L.P. did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by P4 Co-Investment L.P. through the following controlled undertakings:

- Lavena 1 S.à r.l.,
- Lavena 2 S.à r.l.,

- Lavena 3 S.à r.l.,
- Lavena Holding 1 GmbH.

7. Permira Investments Limited

The share of voting rights of Permira Investments Limited, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights Permira Investments Limited would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Permira Investments Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Permira Investments Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by Permira Investments Limited through the following controlled undertakings:

- Lavena 1 S.à r.l.,
- Lavena 2 S.à r.l.,
- Lavena 3 S.à r.l.,
- Lavena Holding 1 GmbH.

8. Permira IV L.P.2

The share of voting rights of Permira IV L.P.2, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2

WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights Permira IV L.P.2 would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Permira IV L.P.2 pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Permira IV L.P.2 did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by Permira IV L.P.2 through the following controlled undertakings:

- Lavena 1 S.à r.l.,
- Lavena 2 S.à r.l.,
- Lavena 3 S.à r.l.,
- Lavena Holding 1 GmbH.

9. Permira IV L.P.1

The share of voting rights of Permira IV L.P.1, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights Permira IV L.P.1 would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights

(13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

- b) The share of voting rights held by Permira IV L.P.1 pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Permira IV L.P.1 did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by Permira IV L.P.1 through the following controlled undertakings:

- P4 Sub L.P. 1,
- Lavena 1 S.à r.l.,
- Lavena 2 S.à r.l.,
- Lavena 3 S.à r.l.,
- Lavena Holding 1 GmbH.

10. Permira IV GP L.P.

The share of voting rights of Permira IV GP L.P., St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights Permira IV GP L.P. would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Permira IV GP L.P. pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

- c) Permira IV GP L.P. did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by Permira IV GP L.P. through the following controlled undertakings:

- Permira IV L.P. 1,
- P4 Sub L.P. 1,
- Permira IV L.P. 2,
- P4 Co-Investment L.P.,
- Lavena 1 S.à r.l.,
- Lavena 2 S.à r.l.,
- Lavena 3 S.à r.l.,
- Lavena Holding 1 GmbH.

11. Permira IV Managers L.P.

The share of voting rights of Permira IV Managers L.P., St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights Permira IV Managers L.P. would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Permira IV Managers L.P. pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

- c) Permira IV Managers L.P. did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by Permira IV Managers L.P. through the following controlled undertakings:

- Permira IV L.P. 1,
- P4 Sub L.P. 1,
- Permira IV L.P. 2,
- Lavena 1 S.à r.l.,
- Lavena 2 S.à r.l.,
- Lavena 3 S.à r.l.,
- Lavena Holding 1 GmbH.

12. Permira IV GP Limited

The share of voting rights of Permira IV GP Limited, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights Permira IV GP Limited would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Permira IV GP Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Permira IV GP Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by Permira IV GP Limited through the following controlled undertakings:

- Permira IV GP L.P.,
- Permira IV L.P. 1,
- P4 Sub L.P. 1,
- Permira IV L.P. 2,
- P4 Co-Investment L.P.,
- Lavena 1 S.à r.l.,
- Lavena 2 S.à r.l.,
- Lavena 3 S.à r.l.,
- Lavena Holding 1 GmbH.

13. Permira IV Managers Limited

The share of voting rights of Permira IV Managers Limited, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights Permira IV Managers Limited would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Permira IV Managers Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Permira IV Managers Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by Permira IV Managers Limited through the following controlled undertakings:

- Permira IV Managers L.P.,
- Permira IV L.P. 1,
- P4 Sub L.P. 1,
- Permira IV L.P. 2,
- Lavena 1 S.à r.l.,
- Lavena 2 S.à r.l.,
- Lavena 3 S.à r.l.,
- Lavena Holding 1 GmbH.

14. Permira Nominees Limited

The share of voting rights of Permira Nominees Limited, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights Permira Nominees Limited would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Permira Nominees Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Permira Nominees Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by Permira Nominees Limited through the following controlled undertakings:

- Permira Investments Limited,
- Lavena 1 S.à r.l.,
- Lavena 2 S.à r.l.,
- Lavena 3 S.à r.l.,
- Lavena Holding 1 GmbH.

15. Permira Holdings Limited

The share of voting rights of Permira Holdings Limited, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights Permira Holdings Limited would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Permira Holdings Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Permira Holdings Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by Permira Holdings Limited through the following controlled undertakings:

- Permira IV Managers Limited,
- Permira IV Managers L.P.,
- Permira IV GP Limited,
- Permira IV GP L.P.,
- Permira IV L.P. 1,

- P4 Sub L.P. 1,
- Permira IV L.P. 2,
- P4 Co-Investment L.P.,
- Permira Investments Limited,
- Permira Nominees Limited,
- Lavena 1 S.à r.l.,
- Lavena 2 S.à r.l.,
- Lavena 3 S.à r.l.,
- Lavena Holding 1 GmbH.

B. The following entities have notified ProSiebenSat.1 Media AG on 12 September 2013 by notification pursuant to § 25a para. 1 sentence 1 of the German Securities Trading Act (WpHG) as follows:

1. Lavena Holding 1 GmbH

The share of voting rights of Lavena Holding 1 GmbH, Munich, Germany, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) Lavena Holding 1 GmbH did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Lavena Holding 1 GmbH pursuant to §§ 21, 22 WpHG amounted to approximately 35.20 % of the voting rights (77,026,668 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Lavena Holding 1 GmbH did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

2. Lavena 3 S.à r.l.

The share of voting rights of Lavena 3 S.à r.l., Luxembourg, Luxembourg, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) Lavena 3 S.à r.l. did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.

- b) The share of voting rights held by Lavena 3 S.à r.l. pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Lavena 3 S.à r.l. did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

3. Lavena 2 S.à r.l.

The share of voting rights of Lavena 2 S.à r.l., Luxembourg, Luxembourg, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) Lavena 2 S.à r.l. did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Lavena 2 S.à r.l. pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Lavena 2 S.à r.l. did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

4. Lavena 1 S.à r.l.

The share of voting rights of Lavena 1 S.à r.l., Luxembourg, Luxembourg, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) Lavena 1 S.à r.l. did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.

- b) The share of voting rights held by Lavena 1 S.à r.l. pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Lavena 1 S.à r.l. did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

5. P4 Sub L.P.1

The share of voting rights of P4 Sub L.P.1, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) P4 Sub L.P.1 did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by P4 Sub L.P.1 pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) P4 Sub L.P.1 did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

6. P4 Co-Investment L.P.

The share of voting rights of P4 Co-Investment L.P., St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) P4 Co-Investment L.P. did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by P4 Co-Investment L.P. pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) P4 Co-Investment L.P. did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

7. Permira Investments Limited

The share of voting rights of Permira Investments Limited, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) Permira Investments Limited did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Permira Investments Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Permira Investments Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

8. Permira IV L.P.2

The share of voting rights of Permira IV L.P.2, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) Permira IV L.P.2 did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Permira IV L.P.2 pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Permira IV L.P.2 did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

9. Permira IV L.P.1

The share of voting rights of Permira IV L.P.1, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) Permira IV L.P.1 did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Permira IV L.P.1 pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Permira IV L.P.1 did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

10. Permira IV GP L.P.

The share of voting rights of Permira IV GP L.P., St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September

2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) Permira IV GP L.P. did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Permira IV GP L.P. pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Permira IV GP L.P. did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

11. Permira IV Managers L.P.

The share of voting rights of Permira IV Managers L.P., St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) Permira IV Managers L.P. did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Permira IV Managers L.P. pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Permira IV Managers L.P. did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

12. Permira IV GP Limited

The share of voting rights of Permira IV GP Limited, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) Permira IV GP Limited did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Permira IV GP Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Permira IV GP Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

13. Permira IV Managers Limited

The share of voting rights of Permira IV Managers Limited, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) Permira IV Managers Limited did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Permira IV Managers Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Permira IV Managers Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

14. Permira Nominees Limited

The share of voting rights of Permira Nominees Limited, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) Permira Nominees Limited did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Permira Nominees Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Permira Nominees Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

15. Permira Holdings Limited

The share of voting rights of Permira Holdings Limited, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) Permira Holdings Limited did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by Permira Holdings Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) Permira Holdings Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

C. The following entities have notified ProSiebenSat.1 Media AG on 12 September 2013 by notification pursuant to § 25a para. 1 sentence 1 of the German Securities Trading Act (WpHG) as follows:

1. KKR Glory (2006) Limited

The share of voting rights of KKR Glory (2006) Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights KKR Glory (2006) Limited would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR Glory (2006) Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Glory (2006) Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by KKR Glory (2006) Limited through the following controlled undertakings:

- Lavena 1 S.à r.l.
- Lavena 2 S.à r.l.
- Lavena 3 S.à r.l.
- Lavena Holding 1 GmbH

2. KKR 2006 Fund (Overseas), Limited Partnership

The share of voting rights of KKR 2006 Fund (Overseas), Limited Partnership, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany,

pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights KKR 2006 Fund (Overseas), Limited Partnership would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR 2006 Fund (Overseas), Limited Partnership pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR 2006 Fund (Overseas), Limited Partnership did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by KKR 2006 Fund (Overseas), Limited Partnership through the following controlled undertakings:

- KKR Glory (2006) Limited
- Lavena 1 S.à r.l.
- Lavena 2 S.à r.l.
- Lavena 3 S.à r.l.
- Lavena Holding 1 GmbH

3. KKR Associates 2006 (Overseas), Limited Partnership

The share of voting rights of KKR Associates 2006 (Overseas), Limited Partnership, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights KKR Associates 2006 (Overseas), Limited Partnership would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR Associates 2006 (Overseas), Limited Partnership pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Associates 2006 (Overseas), Limited Partnership did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by KKR Associates 2006 (Overseas), Limited Partnership through the following controlled undertakings:

- KKR 2006 Fund (Overseas), Limited Partnership
- KKR Glory (2006) Limited
- Lavena 1 S.à r.l.
- Lavena 2 S.à r.l.
- Lavena 3 S.à r.l.
- Lavena Holding 1 GmbH

4. KKR 2006 Limited

The share of voting rights of KKR 2006 Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights KKR 2006 Limited would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

- b) The share of voting rights held by KKR 2006 Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR 2006 Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by KKR 2006 Limited through the following controlled undertakings:

- KKR Associates 2006 (Overseas), Limited Partnership
- KKR 2006 Fund (Overseas), Limited Partnership
- KKR Glory (2006) Limited
- Lavena 1 S.à r.l.
- Lavena 2 S.à r.l.
- Lavena 3 S.à r.l.
- Lavena Holding 1 GmbH

5. KKR Glory (KPE) Limited

The share of voting rights of KKR Glory (KPE) Limited, Cayman Islands George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights KKR Glory (KPE) Limited would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR Glory (KPE) Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

- c) KKR Glory (KPE) Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by KKR Glory (KPE) Limited through the following controlled undertakings:

- Lavena 1 S.à r.l.
- Lavena 2 S.à r.l.
- Lavena 3 S.à r.l.
- Lavena Holding 1 GmbH

6. KKR Partners (International), Limited Partnership

The share of voting rights of KKR Partners (International), Limited Partnership, Calgary, Alberta, Canada, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights KKR Partners (International), Limited Partnership would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR Partners (International), Limited Partnership pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Partners (International), Limited Partnership did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by KKR Partners (International), Limited Partnership through the following controlled undertakings:

- KKR Glory (KPE) Limited

- Lavena 1 S.à r.l.
- Lavena 2 S.à r.l.
- Lavena 3 S.à r.l.
- Lavena Holding 1 GmbH

7. KKR 1996 Overseas Limited

The share of voting rights of KKR 1996 Overseas Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights KKR 1996 Overseas Limited would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR 1996 Overseas Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR 1996 Overseas Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by KKR 1996 Overseas Limited through the following controlled undertakings:

- KKR Partners (International), Limited Partnership
- KKR Glory (KPE) Limited
- Lavena 1 S.à r.l.
- Lavena 2 S.à r.l.
- Lavena 3 S.à r.l.
- Lavena Holding 1 GmbH

8. KKR Glory (European II) Limited

The share of voting rights of KKR Glory (European II) Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights KKR Glory (European II) Limited would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR Glory (European II) Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Glory (European II) Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by KKR Glory (European II) Limited through the following controlled undertakings:

- Lavena 1 S.à r.l.
- Lavena 2 S.à r.l.
- Lavena 3 S.à r.l.
- Lavena Holding 1 GmbH

9. KKR European Fund II, Limited Partnership

The share of voting rights of KKR European Fund II, Limited Partnership, Calgary, Alberta, Canada, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights KKR European Fund II, Limited Partnership would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR European Fund II, Limited Partnership pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR European Fund II, Limited Partnership did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by KKR European Fund II, Limited Partnership through the following controlled undertakings:

- KKR Glory (European II) Limited
- Lavena 1 S.à r.l.
- Lavena 2 S.à r.l.
- Lavena 3 S.à r.l.
- Lavena Holding 1 GmbH

10. KKR Associates Europe II, Limited Partnership

The share of voting rights of KKR Associates Europe II, Limited Partnership, Calgary, Alberta, Canada, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights KKR Associates Europe II, Limited Partnership would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the

voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

- b) The share of voting rights held by KKR Associates Europe II, Limited Partnership pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Associates Europe II, Limited Partnership did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by KKR Associates Europe II, Limited Partnership through the following controlled undertakings:

- KKR European Fund II, Limited Partnership
- KKR Glory (European II) Limited
- Lavena 1 S.à r.l.
- Lavena 2 S.à r.l.
- Lavena 3 S.à r.l.
- Lavena Holding 1 GmbH

11. KKR Europe II Limited

The share of voting rights of KKR Europe II Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights KKR Europe II Limited would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

- b) The share of voting rights held by KKR Europe II Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Europe II Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by KKR Europe II Limited through the following controlled undertakings:

- KKR Associates Europe II, Limited Partnership
- KKR European Fund II, Limited Partnership
- KKR Glory (European II) Limited
- Lavena 1 S.à r.l.
- Lavena 2 S.à r.l.
- Lavena 3 S.à r.l.
- Lavena Holding 1 GmbH

12. KKR Fund Holdings L.P.

The share of voting rights of KKR Fund Holdings L.P., Georg Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights KKR Fund Holdings L.P. would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR Fund Holdings L.P. pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

- c) KKR Fund Holdings L.P. did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by KKR Fund Holdings L.P. through the following controlled undertakings:

- KKR 2006 Limited
- KKR Associates 2006 (Overseas), Limited Partnership
- KKR 2006 Fund (Overseas), Limited Partnership
- KKR Glory (2006) Limited
- KKR Glory (KPE) Limited
- KKR Europe II Limited
- KKR Associates Europe II, Limited Partnership
- KKR European Fund II, Limited Partnership
- KKR Glory (European II) Limited
- Lavena 1 S.à r.l.,
- Lavena 2 S.à r.l.
- Lavena 3 S.à r.l.
- Lavena Holding 1 GmbH

13. KKR Fund Holdings GP Limited

The share of voting rights of KKR Fund Holdings GP Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights KKR Fund Holdings GP Limited would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights

(13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

- b) The share of voting rights held by KKR Fund Holdings GP Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Fund Holdings GP Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by KKR Fund Holdings GP Limited through the following controlled undertakings:

- KKR Fund Holdings L.P.
- KKR 2006 Limited
- KKR Associates 2006 (Overseas), Limited Partnership
- KKR 2006 Fund (Overseas), Limited Partnership
- KKR Glory (2006) Limited
- KKR Glory (KPE) Limited
- KKR Europe II Limited
- KKR Associates Europe II, Limited Partnership
- KKR European Fund II, Limited Partnership
- KKR Glory (European II) Limited
- Lavena 1 S.à r.l.,
- Lavena 2 S.à r.l.
- Lavena 3 S.à r.l.
- Lavena Holding 1 GmbH

14. KKR Group Holdings L.P.

The share of voting rights of KKR Group Holdings L.P., George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to

approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights KKR Group Holdings L.P. would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR Group Holdings L.P. pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Group Holdings L.P. did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by KKR Group Holdings L.P. through the following controlled undertakings:

- KKR Fund Holdings GP Limited
- KKR Fund Holdings L.P.
- KKR 2006 Limited
- KKR Associates 2006 (Overseas), Limited Partnership
- KKR 2006 Fund (Overseas), Limited Partnership
- KKR Glory (2006) Limited
- KKR Glory (KPE) Limited
- KKR Europe II Limited
- KKR Associates Europe II, Limited Partnership
- KKR European Fund II, Limited Partnership
- KKR Glory (European II) Limited
- Lavena 1 S.à r.l.,
- Lavena 2 S.à r.l.

- Lavena 3 S.à r.l.
- Lavena Holding 1 GmbH

15. KKR Group Limited

The share of voting rights of KKR Group Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights KKR Group Limited would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR Group Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Group Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by KKR Group Limited through the following controlled undertakings:

- KKR Group Holdings L.P.
- KKR Fund Holdings GP Limited
- KKR Fund Holdings L.P.
- KKR 2006 Limited
- KKR Associates 2006 (Overseas), Limited Partnership
- KKR 2006 Fund (Overseas), Limited Partnership
- KKR Glory (2006) Limited
- KKR Glory (KPE) Limited

- KKR Europe II Limited
- KKR Associates Europe II, Limited Partnership
- KKR European Fund II, Limited Partnership
- KKR Glory (European II) Limited
- Lavena 1 S.à r.l.,
- Lavena 2 S.à r.l.
- Lavena 3 S.à r.l.
- Lavena Holding 1 GmbH

16. KKR & Co. L.P.

The share of voting rights of KKR & Co. L.P., Wilmington, Delaware, United States of America, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights KKR & Co. L.P. would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR & Co. L.P. pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR & Co. L.P. did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by KKR & Co. L.P. through the following controlled undertakings:

- KKR Group Limited
- KKR Group Holdings L.P.

- KKR Fund Holdings GP Limited
- KKR Fund Holdings L.P.
- KKR 2006 Limited
- KKR Associates 2006 (Overseas), Limited Partnership
- KKR 2006 Fund (Overseas), Limited Partnership
- KKR Glory (2006) Limited
- KKR Glory (KPE) Limited
- KKR Europe II Limited
- KKR Associates Europe II, Limited Partnership
- KKR European Fund II, Limited Partnership
- KKR Glory (European II) Limited
- Lavena 1 S.à r.l.,
- Lavena 2 S.à r.l.
- Lavena 3 S.à r.l.
- Lavena Holding 1 GmbH

17. KKR Management LLC

The share of voting rights of KKR Management LLC, Wilmington, Delaware, United States of America, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.44 % of the total number of voting rights (90,679,300 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) The share of voting rights KKR Management LLC would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

- b) The share of voting rights held by KKR Management LLC pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Management LLC did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were indirectly held by KKR Management LLC through the following controlled undertakings:

- KKR & Co. L.P.
- KKR Group Limited
- KKR Group Holdings L.P.
- KKR Fund Holdings GP Limited
- KKR Fund Holdings L.P.
- KKR 2006 Limited
- KKR Associates 2006 (Overseas), Limited Partnership
- KKR 2006 Fund (Overseas), Limited Partnership
- KKR Glory (2006) Limited
- KKR Glory (KPE) Limited
- KKR Europe II Limited
- KKR Associates Europe II, Limited Partnership
- KKR European Fund II, Limited Partnership
- KKR Glory (European II) Limited
- Lavena 1 S.à r.l.,
- Lavena 2 S.à r.l.
- Lavena 3 S.à r.l.
- Lavena Holding 1 GmbH

D. The following entities have notified ProSiebenSat.1 Media AG on 12 September 2013 by notification pursuant to § 25a para. 1 sentence 1 of the German Securities Trading Act (WpHG) as follows:

1. KKR Glory (2006) Limited

The share of voting rights of KKR Glory (2006) Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) KKR Glory (2006) Limited did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR Glory (2006) Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Glory (2006) Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

2. KKR 2006 Fund (Overseas), Limited Partnership

The share of voting rights of KKR 2006 Fund (Overseas), Limited Partnership, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) KKR 2006 Fund (Overseas), Limited Partnership did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.

- b) The share of voting rights held by KKR 2006 Fund (Overseas), Limited Partnership pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR 2006 Fund (Overseas), Limited Partnership did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

3. KKR Associates 2006 (Overseas), Limited Partnership

The share of voting rights of KKR Associates 2006 (Overseas), Limited Partnership, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) KKR Associates 2006 (Overseas), Limited Partnership did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR Associates 2006 (Overseas), Limited Partnership pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Associates 2006 (Overseas), Limited Partnership did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

4. KKR 2006 Limited

The share of voting rights of KKR 2006 Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) KKR 2006 Limited did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR 2006 Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR 2006 Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

5. KKR Glory (KPE) Limited

The share of voting rights of KKR Glory (KPE) Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) KKR Glory (KPE) Limited did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR Glory (KPE) Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Glory (KPE) Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

6. KKR Partners (International), Limited Partnership

The share of voting rights of KKR Partners (International), Limited Partnership, Calgary, Alberta, Canada, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) KKR Partners (International), Limited Partnership did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR Partners (International), Limited Partnership pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Partners (International), Limited Partnership did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

7. KKR 1996 Overseas Limited

The share of voting rights of KKR 1996 Overseas Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) KKR 1996 Overseas Limited did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR 1996 Overseas Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR 1996 Overseas Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

8. KKR Glory (European II) Limited

The share of voting rights of KKR Glory (European II) Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10

September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) KKR Glory (European II) Limited did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR Glory (European II) Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Glory (European II) Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

9. KKR European Fund II, Limited Partnership

The share of voting rights of KKR European Fund II, Limited Partnership, Calgary, Alberta, Canada, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) KKR European Fund II, Limited Partnership did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR European Fund II, Limited Partnership pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR European Fund II, Limited Partnership did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

10. KKR Associates Europe II, Limited Partnership

The share of voting rights of KKR Associates Europe II, Limited Partnership, Calgary, Alberta, Canada, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) KKR Associates Europe II, Limited Partnership did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR Associates Europe II, Limited Partnership pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Associates Europe II, Limited Partnership did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

11. KKR Europe II Limited

The share of voting rights of KKR Europe II Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) KKR Europe II Limited did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR Europe II Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Europe II Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

12. KKR Fund Holdings L.P.

The share of voting rights of KKR Fund Holdings L.P., Georg Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) KKR Fund Holdings L.P. did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR Fund Holdings L.P. pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Fund Holdings L.P. did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

13. KKR Fund Holdings GP Limited

The share of voting rights of KKR Fund Holdings GP Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) KKR Fund Holdings GP Limited did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR Fund Holdings GP Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Fund Holdings GP Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

14. KKR Group Holdings L.P.

The share of voting rights of KKR Group Holdings L.P., George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) KKR Group Holdings L.P. did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR Group Holdings L.P. pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Group Holdings L.P. did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

15. KKR Group Limited

The share of voting rights of KKR Group Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) KKR Group Limited did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR Group Limited pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Group Limited did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

16. KKR & Co. L.P.

The share of voting rights of KKR & Co. L.P., Wilmington, Delaware, United States of America, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) KKR & Co. L.P. did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR & Co. L.P. pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR & Co. L.P. did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

17. KKR Management LLC

The share of voting rights of KKR Management LLC, Wilmington, Delaware, United States of America, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the thresholds of 30 %, 25 %, 20 %, 15 %, 10 % and 5 % on 10 September 2013 and amounted to 0 % of the total number of voting rights (0 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

- a) KKR Management LLC did not hold financial instruments or other instruments pursuant to § 25 a WpHG that enable the holder to acquire shares carrying voting rights in ProSiebenSat.1 Media AG.
- b) The share of voting rights held by KKR Management LLC pursuant to §§ 21, 22 WpHG amounted to approximately 35.44 % of the voting rights (77,551,468 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
- c) KKR Management LLC did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

ProSiebenSat.1 Media AG
The Executive Board