

Consolidated income statement for ProSiebenSat.1 Group

EUR k	Q2 2005	Q2 2004	Change	Change in %
1. Revenues	507.818	496.029	11.789	2%
2. Cost of sales	-311.071	-317.582	-6.511	-2%
3. Gross profit	196.747	178.447	18.300	10%
4. Selling expenses	-48.443	-40.744	7.699	19%
5. Administrative expenses	-33.025	-33.880	-855	-3%
6. Other operating income	2.960	5.460	-2.500	-46%
7. Operating profit	118.239	109.283	8.956	8%
8. Expenses due to transfer of loss	-452	- / -	-452	- / -
9. Income from securities and loans of financial assets	1.032	1.515	-483	-32%
10. Income from equity interests in associated companies	365	944	-579	-61%
11. Write-downs of financial assets and current securities	-227	- / -	227	- / -
12. Income from financial instruments	9.213	- / -	9.213	- / -
13. Net interest result	-10.307	-14.517	4.210	29%
14. Other financial expenses	635	-23.404	-24.039	-103%
15. Financial profit/loss	259	-35.462	35.721	101%
16. Income from ordinary business activities	118.498	73.821	44.677	61%
17. Income taxes	-45.087	-26.274	18.813	72%
18. Profit	73.411	47.547	25.864	54%
19. Minority interests	-487	20	-507	2535%
20. Consolidated profit	72.924	47.567	25.357	53%

EUR	Q2 2005	Q2 2004	Change	Change in %
Basic and diluted earnings per share of common stock according to IAS 33	0,32	0,22	0,10	45%
Basic and diluted earnings per share of preferred stock according to IAS 33	0,34	0,24	0,10	42%

* thereby accounted for net profit for the period: 71.7 EUR m [previous period: 47.6 EUR m]; thereby accounted for number of common and preferred shares: 218,797 thousand [previous year: 203,035 thousand]