

## Consolidated income statement for ProSiebenSat.1 Media AG

EUR k	Q1 2006	Q1 2005	Change	Change in %
1. Revenues	465.266	429.957	35.309	8%
2. Cost of sales	-322.202	-299.244	22.958	8%
<b>3. Gross profit</b>	<b>143.064</b>	<b>130.713</b>	<b>12.351</b>	<b>9%</b>
4. Selling expenses	-53.621	-46.363	7.258	16%
5. Administrative expenses	-31.159	-31.433	-274	-1%
6. Other operating income	2.793	4.224	-1.431	-34%
<b>7. Operating profit</b>	<b>61.077</b>	<b>57.141</b>	<b>3.936</b>	<b>7%</b>
8. Income from securities and loans of financial assets	5	1.491	-1.486	-100%
9. Income from equity interests in associated companies	-48	3.056	-3.104	-102%
10. Write-downs of financial assets and current securities	-/ -	-367	-367	-100%
11. Net interest and similar income	681	999	-318	-32%
12. Net interest and other expenses	-11.006	-14.478	-3.472	-24%
13. Other financial expenses	-617	-756	-139	-18%
<b>14. Financial loss</b>	<b>-10.985</b>	<b>-10.055</b>	<b>-930</b>	<b>-9%</b>
<b>15. Income from ordinary business activities</b>	<b>50.092</b>	<b>47.086</b>	<b>3.006</b>	<b>6%</b>
16. Income taxes	-19.052	-18.126	926	5%
<b>17. Consolidated profit</b>	<b>31.040</b>	<b>28.960</b>	<b>2.080</b>	<b>7%</b>
attributable to				
Shareholders of ProSiebenSat.1 Media AG	30.732	28.686	2.046	7%
Minorities	308	274	34	12%
<b>EUR</b>	<b>Q1 2006</b>	<b>Q1 2005</b>	<b>Change</b>	<b>Change in %</b>
Basic and diluted earnings per share of common stock according to IAS 33	0,14	0,13	0,01	8%
Basic and diluted earnings per share of preferred stock according to IAS 33	0,14	0,13	0,01	8%

\* thereby accounted for net profit for the period: 30.7 EUR m [previous period: 28.7 EUR m]; thereby accounted for number of common and preferred shares: 218,797 thousand [previous year: 218,797 thousand]