

Key figures for the ProSiebenSat.1 Group

		3/31/2006	3/31/2005	Change
Key balance sheet figures for the ProSiebenSat.1 Group				
Total assets	(EUR m)	2.042,3	1.896,7	8%
Shareholders' equity	(EUR m)	1.214,8	1.040,6	17%
Liabilities	(EUR m)	760,4	785,3	-3%
Equity ratio		59%	55%	7%
Pre-tax return on equity		4%	5%	-20%
Programming assets	(EUR m)	1.061,4	1.104,5	-4%
Programming assets of total assets		52%	58%	-10%
Net financial debt incl. bond	(EUR m)	254,6	310,8	-18%
		Q1 2006	Q1 2005	Change
Key cash flow figures for the ProSiebenSat.1 Group				
Cash flow	(EUR m)	294,6	274,2	7%
Cash flow from operating activities	(EUR m)	231,0	198,5	16%
Cash flow from investing activities	(EUR m)	-255,4	-229,9	-11%
Free cash flow	(EUR m)	-24,5	-31,4	22%
Cash flow from financing activities	(EUR m)	-3,4	-175,2	98%
		Q1 2006	Q1 2005	Change
Key figures for the ProSiebenSat.1 Group				
Revenues	(EUR m)	465,3	430,0	8%
Gross profit	(EUR m)	143,1	130,7	9%
Operating profit	(EUR m)	61,1	57,1	7%
Financial loss	(EUR m)	-11,0	-10,1	-9%
Pre-tax profit	(EUR m)	50,1	47,1	6%
Consolidated profit	(EUR m)	30,7	28,7	7%
EBITDA	(EUR m)	70,6	64,2	10%
EBIT	(EUR m)	61,1	56,8	8%
EBITDA margin		15%	15%	- / -
Pre-tax profit margin		11%	11%	- / -
Programming investments	(EUR m)	249,1	223,0	12%
Depreciation and amortization of intangible assets and property, plant and equipment	(EUR m)	9,5	7,1	34%
Personnel expenses	(EUR m)	56,1	50,8	10%
Employees*		2.885	2.699	7%

Key figures for the ProSiebenSat.1 Group

		Q1 2006	Q1 2005	Change
Segment Free TV				
Total revenues	(EUR m)	425,1	412,5	3%
External revenues	(EUR m)	414,0	403,1	3%
Operating profit	(EUR m)	49,5	53,2	-7%
EBITDA	(EUR m)	56,1	59,4	-6%
Employees*		2.529	2.451	3%
Key figures by station				
Sat.1				
Total revenues	(EUR m)	194,1	186,9	4%
Pre-tax profit	(EUR m)	32,8	19,5	68%
EBITDA	(EUR m)	33,6	21,3	58%
Employees*		256	219	17%
ProSieben				
Total revenues	(EUR m)	156,1	192,4	-19%
Pre-tax profit	(EUR m)	7,4	25,9	-71%
EBITDA	(EUR m)	6,9	25,3	-73%
Employees*		263	258	2%
Kabel 1				
Total revenues	(EUR m)	55,8	49,1	14%
Pre-tax profit	(EUR m)	11,5	8,7	32%
EBITDA	(EUR m)	11,4	8,5	34%
Employees*		50	45	11%
N24				
Total revenues	(EUR m)	20,3	19,9	2%
Pre-tax profit	(EUR m)	1,9	2,5	-24%
EBITDA	(EUR m)	2,0	2,7	-26%
Employees*		161	158	2%
Key figures for Diversification				
Segment Transaction TV				
Total revenues	(EUR m)	26,2	- / -	- / -
External revenues	(EUR m)	25,8	- / -	- / -
Operating profit	(EUR m)	6,7	- / -	- / -
EBITDA	(EUR m)	8,8	- / -	- / -
Employees*		98	- / -	- / -
Segment Other Diversification				
Total revenues	(EUR m)	30,5	27,4	11%
External revenues	(EUR m)	25,5	26,9	-5%
Operating profit	(EUR m)	5,1	3,8	34%
EBITDA	(EUR m)	5,9	4,7	26%
Employees*		258	248	4%

* Averaging full-time equivalent jobs