

## Consolidated income statement for ProSiebenSat.1 Media AG

EUR k	Q1-Q3 2006	Q1-Q3 2005	Change	Change in %
1. Revenues	1.447.420	1.353.634	93.786	7%
2. Cost of sales	-935.270	-895.828	39.442	4%
<b>3. Gross profit</b>	<b>512.150</b>	<b>457.806</b>	<b>54.344</b>	<b>12%</b>
4. Selling expenses	-162.177	-146.363	15.814	11%
5. Administrative expenses	-103.323	-97.480	5.843	6%
6. Other operating income	8.222	11.889	-3.667	-31%
<b>7. Operating profit</b>	<b>254.872</b>	<b>225.852</b>	<b>29.020</b>	<b>13%</b>
8. Income from companies in which equity investments are held	80	- / -	80	- / -
9. Expenses due to transfer of loss	- / -	-884	-884	-100%
10. Income from securities and loans of financial assets	79	2.529	-2.450	-97%
11. Income from equity interests in associated companies	1.536	3.419	-1.883	-55%
12. Net interest and similar income	3.504	2.920	584	20%
13. Net interest and other expenses	-33.111	-38.209	-5.098	-13%
14. Income from financial instruments	- / -	9.213	-9.213	-100%
15. Other financial expenses	-18.640	-2.042	16.598	- / -
<b>16. Financial loss</b>	<b>-46.552</b>	<b>-23.054</b>	<b>-23.498</b>	<b>-102%</b>
<b>17. Income from ordinary business activities</b>	<b>208.320</b>	<b>202.798</b>	<b>5.522</b>	<b>3%</b>
18. Income taxes	-79.161	-78.083	1.078	1%
<b>19. Consolidated profit</b>	<b>129.159</b>	<b>124.715</b>	<b>4.444</b>	<b>4%</b>
attributable to				
Shareholders of ProSiebenSat.1 Media AG	127.269	124.086	3.183	3%
Minorities	1.890	629	1.261	200%
EUR				
Basic and diluted earnings per share of common stock according to IAS 33 *	0,57	0,56	0,01	2%
Basic and diluted earnings per share of preferred stock according to IAS 33 *	0,59	0,58	0,01	2%

\* thereby accounted for net profit for the period: 127.3 EUR m [previous period: 124.1 EUR m]; thereby accounted for number of common and preferred shares: 218,797 thousand [previous year: 218,797 thousand]