

Key figures for the ProSiebenSat.1 Group

Key balance sheet figures for the ProSiebenSat.1 Group

	9/30/2006	9/30/2005	Change
	EUR m	EUR m	
Total assets	1.960,8	1.989,6	-1%
Shareholders' equity	1.132,0	1.084,3	4%
Liabilities	712,7	774,9	-8%
Equity ratio	58%	54%	7%
Pre-tax return on equity	18%	19%	-5%
Programming assets	1.054,4	1.097,0	-4%
Programming assets of total assets	54%	55%	-2%
Net financial debt	311,6	390,5	-20%

Key cash flow figures for the ProSiebenSat.1 Group

	Q1-Q3 2006	Q1-Q3 2005	Change
Cash flow	909,6	871,9	4%
Cash flow from operating activities	813,4	741,9	10%
Cash flow from investing activities	-711,6	-834,6	15%
Free cash flow	101,8	-92,6	210%
Cash flow from financing activities	-230,0	-208,5	-10%

Key figures for the ProSiebenSat.1 Group

	Q1-Q3 2006	Q1-Q3 2005	Change
Revenues	1.447,4	1.353,6	7%
Gross profit	512,2	457,8	12%
Operating profit	254,9	225,9	13%
Financial loss	-46,6	-23,1	-102%
Pre-tax profit	208,3	202,8	3%
Consolidated profit	127,3	124,1	3%
EBITDA	284,1	250,8	13%
EBIT	254,9	225,9	13%
EBITDA margin	20%	19%	5%
Pre-tax profit margin	14%	15%	-7%
Programming investments	693,9	653,4	6%
Depreciation and amortization of intangible assets and property, plant and equipment	29,3	24,9	18%
Personnel expenses	174,8	158,1	11%
Employees*	2.943	2.766	6%

Key figures for the ProSiebenSat.1 Group

	Q1-Q3 2006	Q1-Q3 2005	Change
	EUR m	EUR m	
Segment Free TV			
Total revenues	1.328,1	1.267,2	5%
External revenues	1.287,8	1.237,2	4%
Operating profit	223,8	206,4	8%
EBITDA	244,1	224,9	9%
Employees*	2.573	2.465	4%
Key figures by station			
Sat.1			
Total revenues	598,2	561,2	7%
Pre-tax profit	126,6	86,9	46%
EBITDA	127,5	86,3	48%
Employees*	251	220	14%
ProSieben			
Total revenues	497,2	532,2	-7%
Pre-tax profit	77,2	110,5	-30%
EBITDA	77,1	109,5	-30%
Employees*	263	259	2%
Kabel 1			
Total revenues	174,9	151,5	15%
Pre-tax profit	40,2	28,8	40%
EBITDA	40,4	28,5	42%
Employees*	51	46	11%
N24			
Total revenues	63,9	59,6	7%
Pre-tax profit	7,2	4,6	57%
EBITDA	7,5	5,1	47%
Employees*	164	161	2%
	Q1-Q3 2006	June & Q3 2005	Change
Key figures for Diversification			
Segment Transaction TV			
Total revenues	71,6	32,3	122%
External revenues	70,3	31,6	122%
Operating profit	13,3	5,4	146%
EBITDA	19,7	9,0	119%
Employees* / **	98	52	88%
	Q1-Q3 2006	Q1-Q3 2005	Change
Segment Other Diversification			
Total revenues	105,6	89,9	17%
External revenues	89,3	84,8	5%
Operating profit	18,2	14,1	29%
EBITDA	20,9	16,8	24%
Employees*	272	249	9%

* Averaging full-time equivalent jobs

** 2005: average of Q1-Q3