

ProSiebenSat.1 Group: Key figures for Q3

	Q3 2007 ¹	Q3 2006	Change
	EUR m	EUR m	
Revenues	668,4	431,3	55%
Recurring EBITDA ²	124,8	59,5	110%
EBITDA	0,4	58,7	-99%
EBIT	-57,2	48,9	-217%
Financial income	-46,5	-27,2	-71%
Loss / profit before taxes	-103,7	21,7	-578%
Consolidated net loss / profit	-77,9	13,1	-695%
Underlying net income ³	68,4	14,1	385%
Earnings per share of preferred stock (in EUR)	-0,35	0,06	-683%
Underlying earnings per share of preferred stock (in EUR)	0,32	0,07	357%
Cash flow from operating activities	319,8	160,8	99%
Cash flow from investing activities	-2.359,5	-242,9	- / -
Free Cash-flow	-2.039,6	-82,0	- / -
	9/30/2007 ¹	9/30/2006	Change
	EUR m	EUR m	
Total assets	5.896,1	1.960,8	201%
Shareholders' equity	1.074,0	1.132,0	-5%
Equity ratio	18%	58%	-69%
Programming assets	1.319,0	1.054,4	25%
Net financial debt	3.541,5	311,6	- / -
Employees ⁴	6.063	3.000	102%

¹ Full-time consolidation of SBS Broadcasting Group since July 2007

² Recurring EBITDA: EBITDA before non-recurring items

³ Adjusted for one-off effects

⁴ Averaging full-time equivalent jobs

ProSiebenSat.1 Group: Key figures for Q1 - Q3

	Q1 - Q3 2007 ¹	Q1 - Q3 2006	Change
	EUR m	EUR m	
Revenues	1.721,2	1.447,4	19%
Recurring EBITDA ²	366,0	286,2	28%
EBITDA	241,2	284,1	-15%
EBIT	163,2	254,9	-36%
Financial income	-55,9	-46,6	-20%
Profit before taxes	107,3	208,3	-48%
Consolidated net profit	49,9	127,3	-61%
Underlying net income ³	197,5	130,4	51%
Earnings per share of preferred stock (in EUR)	0,24	0,59	-59%
Underlying earnings per share of preferred stock (in EUR)	0,91	0,61	49%
Cash flow from operating activities	950,5	813,4	17%
Cash flow from investing activities	-2.839,8	-711,6	- / -
Free Cash-flow	-1.889,3	101,8	- / -
	9/30/2007 ¹	9/30/2006	Change
	EUR m	EUR m	
Total assets	5.896,1	1.960,8	201%
Shareholders' equity	1.074,0	1.132,0	-5%
Equity ratio	18%	58%	-69%
Programming assets	1.319,0	1.054,4	25%
Net financial debt	3.541,5	311,6	- / -
Employees ⁴	5.996	2.943	104%

¹ Full-time consolidation of SBS Broadcasting Group since July 2007

² Recurring EBITDA: EBITDA before non-recurring items

³ Adjusted for one-off effects

⁴ Averaging full-time equivalent jobs