

Consolidated income statement for ProSiebenSat.1 Group

	Q1 2008	Q1 2007	Change	Change in %
EUR k				
1. Revenues	729.070	501.183	227.887	45%
2. Cost of sales	-501.127	-335.294	165.833	49%
3. Gross profit	227.943	165.889	62.054	37%
4. Selling expenses	-114.367	-55.440	58.927	106%
5. Administrative expenses	-67.242	-41.515	25.727	62%
6. Other operating income	3.546	2.950	596	20%
7. Operating profit	49.880	71.884	-22.004	-31%
8. Income from equity interests in associated companies	2.011	71	1.940	- / -
9. Other financial result	- / -	5	-5	-100%
10. Net interest and similar income	2.472	912	1.560	171%
11. Net interest and other expenses	-62.757	-5.136	57.621	- / -
12. Net interest result	-60.285	-4.224	-56.061	- / -
13. Other financial expenses	-146	-223	-77	-35%
14. Financial income	-58.420	-4.371	-54.049	- / -
15. Loss / profit before taxes	-8.540	67.513	-76.053	-113%
16. Income taxes	2.519	-25.687	-28.206	-110%
17. Consolidated loss / profit	-6.021	41.826	-47.847	-114%
attributable to				
Shareholders of ProSiebenSat.1 Media AG	-7.935	40.630	-48.565	-120%
Minorities	1.914	1.196	718	60%
EUR				
Basic and diluted earnings per share of common stock according to IAS 33 *	-0,04	0,19	-0,23	-121%
Basic and diluted earnings per share of preferred stock according to IAS 33 *	-0,04	0,19	-0,23	-121%

* thereby accounted for consolidated net profit for the period: -7,9 EUR m [previous period: 40.6 EUR m]; thereby accounted for number of common and preferred shares: 218,664 thousand [previous year: 218,797 thousand]