

ProSiebenSat.1 Group: Key figures for Q1/2008

	Q1 2008	Q1 2007	Change
	EUR m	EUR m	
Revenues	729,1	501,2	45%
Recurring EBITDA ¹	88,5	82,1	8%
EBITDA	84,8	82,0	3%
EBIT	49,9	71,9	-31%
Financial income	-58,4	-4,4	- / -
Loss / profit before taxes	-8,5	67,5	-113%
Consolidated net loss / profit	-7,9	40,6	-119%
Underlying net income ²	6,1	41,7	-85%
Earnings per share of preferred stock (in EUR)	-0,04	0,19	-121%
Underlying earnings per share of preferred stock (in EUR)	0,03	0,19	-84%
Cash flow from operating activities	265,3	293,0	-9%
Cash flow from investing activities	-338,4	-260,4	30%
Free Cash-flow	-73,1	32,6	- / -
	03/31/2008	03/31/2007	Change
	Mio Euro	EUR m	
Total assets	6.034,3	2.030,7	197%
Shareholders' equity	984,4	1.293,6	-24%
Equity ratio	16%	64%	-75%
Programming assets	1.290,4	1.066,8	21%
Net financial debt	3.414,8	90,0	- / -
Employees ³	5.985,0	3.062	95%

¹ Recurring EBITDA: EBITDA before non-recurring items

² Adjusted for one-off effects

³ Averaging full-time equivalent jobs