

## ProSiebenSat.1 Group: Key figures

	Q2 2008	Q2 2007	H1 2008	H1 2007
	EUR m	EUR m	EUR m	EUR m
Revenues	801,9	551,6	1.530,9	1.052,8
Recurring EBITDA <sup>1</sup>	203,7	159,1	292,2	241,2
EBITDA	189,3	158,8	274,1	240,8
EBIT	151,6	148,6	201,5	220,4
Financial income	-64,3	-5,0	-122,8	-9,3
Profit before taxes	88,1	143,6	79,5	211,1
Consolidated net profit	59,5	87,2	51,6	127,8
Underlying net income <sup>2</sup>	73,6	88,2	79,6	129,9
Earnings per share of preferred stock (in EUR)	0,28	0,40	0,25	0,59
Underlying earnings per share of preferred stock (in EUR)	0,35	0,41	0,38	0,60
Cash flow from operating activities	379,4	337,7	634,5	630,7
Cash flow from investing activities	-386,2	-219,9	-714,4	-480,3
Free Cash-flow	-6,7	117,8	-79,9	150,3
	06/30/2008	06/30/2007	06/30/2008	06/30/2007
Employees <sup>3</sup>	5.971	3.062	5.915	3.062

SBS consolidated as of July 2007

## Pro-forma-Key figures

	H1 2008	H1 2007
	EUR m	EUR m
Revenues	1.530,9	1.579,6
Recurring EBITDA <sup>1</sup>	292,2	362,4
EBITDA	274,1	346,8

Pro forma figures for 2007: SBS consolidated as of July 2007

<sup>1</sup> Recurring EBITDA: EBITDA before non-recurring items

<sup>2</sup> Adjusted for one-off effects

<sup>3</sup> Averaging full-time equivalent jobs