

Consolidated income statement for ProSiebenSat.1 Media AG

	Q3 2008	Q3 2007	Q1-Q3 2008	Q1-Q3 2007
EUR k				
1. Revenues	646.490	668.376	2.177.421	1.721.170
2. Cost of sales	-415.783	-418.805	-1.375.648	-1.073.416
3. Gross profit	230.707	249.571	801.773	647.754
4. Selling expenses	-106.866	-125.480	-332.003	-233.996
5. Administrative expenses	-72.580	-185.972	-227.531	-262.219
6. Other operating income	7.625	4.663	18.951	11.684
7. Operating profit/loss	58.886	-57.218	261.190	163.223
8. Income from equity interests in associated companies	-470	303	1.080	1.931
9. Other financial result	-259	-236	-1.106	137
10. Net interest and similar income	8.037	20.368	15.335	23.268
11. Net interest and other expenses	-75.704	-65.040	-203.162	-75.200
12. Net interest result	-67.667	-44.672	-187.827	-51.932
13. Other financial expenses	-10.473	-1.923	-13.775	-6.010
14. Financial income	-78.869	-46.528	-201.628	-55.874
15. Loss/profit before taxes	-19.983	-103.746	59.562	107.349
16. Income taxes	5.895	26.662	-17.571	-53.555
17. Consolidated loss/profit (before minorities)	-14.088	-77.084	41.991	53.794
attributable to				
Shareholders of ProSiebenSat.1 Media AG	-10.728	-77.856	40.878	49.939
Minorities	-3.360	772	1.113	3.855
EUR				
Basic and diluted earnings per share of common stock according to IAS 33 *	-0,06	-0,36	0,18	0,22
Basic and diluted earnings per share of preferred stock according to IAS 33 *	-0,04	-0,35	0,20	0,24

* thereby accounted for consolidated net profit: Q3 2008: -10.7 EUR m [Q3 2007: -77,9 EUR m]; Q1-Q3 2008: 40.9 EUR m [Q1-Q3 2007: 49,9 EUR m]
thereby accounted for number of common and preferred shares: Q3 2008: 217,670 thousand [Q3 2007: 218,797 thousand]; Q1-Q3 2008: 217,999 thousand
[Q1-Q3 2007: 218,797 thousand]