

ProSiebenSat.1 Media SE



WKN: PSM777 ISIN: DE000PSM7770 Land: Deutschland

Nachricht vom 14.04.2020 | 18:00

## ProSiebenSat.1 Media SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

ProSiebenSat.1 Media SE

14.04.2020 / 18:00

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG. The issuer is solely responsible for the content of this announcement.

### Notification of Major Holdings

#### 1. Details of issuer

|                                |                         |
|--------------------------------|-------------------------|
| Name:                          | ProSiebenSat.1 Media SE |
| Street:                        | Medienallee 7           |
| Postal code:                   | 85774                   |
| City:                          | Unterföhring<br>Germany |
| Legal Entity Identifier (LEI): | 529900NY0WWQUKOMWQ37    |

#### 2. Reason for notification

|                                     |   |
|-------------------------------------|---|
| <input type="checkbox"/>            | Acquisition/disposal of shares with voting rights |
| <input checked="" type="checkbox"/> | Acquisition/disposal of instruments               |
| <input type="checkbox"/>            | Change of breakdown of voting rights              |
| <input type="checkbox"/>            | Other reason:                                     |

#### 3. Details of person subject to the notification obligation

|   |
|---|
| Legal entity: Credit Suisse Group AG                    |
| City of registered office, country: Zurich, Switzerland |

#### 4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

#### 5. Date on which threshold was crossed or reached:

|             |
|-------------|
| 07 Apr 2020 |
|-------------|

#### 6. Total positions

|                       | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | Total of both in % (7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|-----------------------|---|---|----------------------------------|--|
| New                   | 0.51 %  | 20.02 %   | 20.53 %                          | 233,000,000  |
| Previous notification | 0.27 %  | 19.96 %   | 20.23 %                          | /  |

#### 7. Details on total positions

##### a. Voting rights attached to shares (Sec. 33, 34 WpHG)

| ISIN         | Absolute              |                         | In %                  |                         |
|--------------|-----------------------|-------------------------|-----------------------|-------------------------|
|              | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) |
| DE000PSM7770 |                       | 1,186,233               | %                     | 0.51 %                  |
| <b>Total</b> | 1,186,233             |                         | 0.51 %                |                         |

##### b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

| Type of instrument                   | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % |
|--------------------------------------|-----------------------------|-------------------------------|------------------------|--------------------|
| Right to recall over lent securities | undetermined                | at any time                   | 626,805                | 0.27 %             |
| Long Call-Option                     |                             | from 03.11.2020 to            | 45,099,468             | 19.36 %            |

|  |  |              |            |         |
|--|--|--------------|------------|---------|
|  |  | 31.05.2024   |            |         |
|  |  | <b>Total</b> | 45,726,273 | 19.63 % |

**b.2. Instruments according to Sec. 38 (1) no. 2 WpHG**

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| Equity swap        |                             | from 03.09.2020 to 08.02.2023 | Cash                        | 431,674                | 0.19 %             |
| Short Put-Option   |                             | 17.12.2021                    | Physical                    | 500,000                | 0.21 %             |
|                    |                             |                               | <b>Total</b>                | 931,674                | 0.40 %             |

**8. Information in relation to the person subject to the notification obligation**

|   |
|---|
| Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). |
| X Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:  |

| Name  | % of voting rights (if at least 3% or more) | % of voting rights through instruments (if at least 5% or more) | Total of both (if at least 5% or more) |
|---|---|---|--|
| Credit Suisse Group AG  | %   | %   | %                                      |
| Credit Suisse AG  | %   | %   | %                                      |
| Credit Suisse (Schweiz) AG  | %   | %   | %                                      |
|   |   |   |  |
| Credit Suisse Group AG  | %   | %   | %                                      |
| Credit Suisse AG  | %   | %   | %                                      |
| Credit Suisse International   | %   | 19.57 %   | 19.75 %                                |
|   |   |   |  |
| Credit Suisse Group AG  | %   | %   | %                                      |
| Credit Suisse AG  | %   | %   | %                                      |
| Credit Suisse Investments (UK)  | %   | %   | %                                      |
| Credit Suisse Investment Holdings (UK)                                  | %   | %   | %                                      |
| Credit Suisse Securities (Europe) Limited                               | %   | %   | %                                      |
|   |   |   |  |
| Credit Suisse Group AG  | %   | %   | %                                      |
| Credit Suisse AG  | %   | %   | %                                      |
| Credit Suisse Holdings (USA), Inc.                                      | %   | %   | %                                      |
| Credit Suisse (USA), Inc.   | %   | %   | %                                      |
| Credit Suisse Securities (USA) LLC                                      | %   | %   | %                                      |
|   |   |   |  |
| Credit Suisse Group AG  | %   | %   | %                                      |
| Credit Suisse AG  | %   | %   | %                                      |
| Credit Suisse AG, Dublin Branch   | %   | %   | %                                      |
|   |   |   |  |
| Credit Suisse Group AG  | %   | %   | %                                      |
| Credit Suisse AG  | %   | %   | %                                      |
| Credit Suisse Asset Management International Holding Ltd                | %   | %   | %                                      |
| Credit Suisse Asset Management & Investor Services (Schweiz) Holding AG | %   | %   | %                                      |
| Credit Suisse Funds AG  | %   | %   | %                                      |

**9. In case of proxy voting according to Sec. 34 para. 3 WpHG**

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|-----------------------------|---------------------------|---------------|
| %                           | %                         | %             |

**10. Other explanatory remarks:**

Date

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|-----------|---|
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End of News

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