

ProSiebenSat.1 Media SE



WKN: PSM777 ISIN: DE000PSM7770 Land: Deutschland

Nachricht vom 28.04.2020 | 18:00

ProSiebenSat.1 Media SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

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Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG. The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

Name:	ProSiebenSat.1 Media SE
Street:	Medienallee 7
Postal code:	85774
City:	Unterföhring Germany
Legal Entity Identifier (LEI):	529900NY0WWQUKOMWQ37

2. Reason for notification

<input type="checkbox"/>	Acquisition/disposal of shares with voting rights
<input checked="" type="checkbox"/>	Acquisition/disposal of instruments
<input type="checkbox"/>	Change of breakdown of voting rights
<input type="checkbox"/>	Other reason:

3. Details of person subject to the notification obligation

Natural person (first name, surname):	Silvio Berlusconi
Date of birth:	29 Sep 1936

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

Mediaset S.p.A., Mediaset España Comunicación, S.A.

5. Date on which threshold was crossed or reached:

23 Apr 2020

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	8.94 %	15.22 %	24.16 %	233,000,000
Previous notification	8.94 %	11.16 %	20.10 %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000PSM7770	0	20,838,032	0.00 %	8.94 %
Total	20,838,032		8.94 %	

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Lent Securities (right to recall)	30.11.2020 - 31.05.2024	anytime	25,994,968	11.16 %
		Total	25,994,968	11.16 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Put Option	24.09.2020 - 19.11.2020	n/a	Cash or physical, subject to certain condition	9,462,000	4.06 %
Call Option	24.09.2020 - 19.11.2020	n/a	Cash or physical, subject to certain condition	9,000,535	3.86 %
Option for Securities Lending	19.11.2020	anytime, subject to certain condition	Physical if option is exercised	9,462,000	4.06 %
			Total	9,462,000	4.06 %

8. Information in relation to the person subject to the notification obligation

Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Silvio Berlusconi	%	%	%
Finanziaria d'investimento Fininvest S.p.A.	%	%	%
Mediaset S.p.A.	5.84 %	8.57 %	14.41 %
Mediaset España Comunicación, S.A.	3.10 %	6.65 %	9.75 %

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

Ad section 7.b.2. above: The put and call options were not aggregated in the amount of 9,000,535 voting rights, as they relate to a collar transaction under which, on a consolidated basis, Mediaset S.p.A. can acquire such 3.86% of the voting rights only once. Further, the option for securities lending was not aggregated either, as it relates to the above-mentioned collar transaction and, thus, the same voting rights position of 4.06% in total.

Date

27 Apr 2020

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