

ProSiebenSat.1 Media SE



WKN: PSM777 ISIN: DE000PSM7770 Land: Deutschland

Nachricht vom 03.06.2020 | 18:00

ProSiebenSat.1 Media SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

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03.06.2020 / 18:00

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG. The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

Name:	ProSiebenSat.1 Media SE
Street:	Medienallee 7
Postal code:	85774
City:	Unterföhring Germany
Legal Entity Identifier (LEI):	529900NY0WWQUKOMWQ37

2. Reason for notification

<input checked="" type="checkbox"/>	Acquisition/disposal of shares with voting rights
<input checked="" type="checkbox"/>	Acquisition/disposal of instruments
<input type="checkbox"/>	Change of breakdown of voting rights
<input type="checkbox"/>	Other reason:

3. Details of person subject to the notification obligation

Natural person (first name, surname):	Silvio Berlusconi
Date of birth:	29 Sep 1936

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

Mediaset S.p.A., Mediaset España Comunicación, S.A.

5. Date on which threshold was crossed or reached:

26 May 2020

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	11.73 %	14.14 %	24.16 %	233000000
Previous notification	8.94 %	15.22 %	24.16 %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000PSM7770	0	27338032	0 %	11.73 %
Total	27338032		11.73 %	

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %

Lent Securities (right to recall)	30.11.2020 - 31.05.2024	anytime	23494968	10.08 %
Total			23494968	10.08 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Put Option	24.09.2020 - 19.11.2020	N/A	Cash or physical, subject to certain conditio	9462000	4.06 %
Call Option	24.09.2020 - 19.11.2020	N/A	Cash or physical, subject to certain conditio	9000535	3.86 %
Option for Securities Lending	19.11.2020	anytime, subject to certain condition	Physical if option is exercised	5462000	2.34 %
Total				9462000	4.06 %

8. Information in relation to the person subject to the notification obligation

<input type="checkbox"/>	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
<input checked="" type="checkbox"/>	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Silvio Berlusconi	%	%	%
Finanziaria d'investimento Fininvest S.p.A.	%	%	%
Mediaset S.p.A.	5.84 %	8.57 %	14.41 %
Mediaset España Comunicación, S.A.	3.10 %	6.65 %	9.75 %

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

Ad sections 6 and 8 above: The put and call options as well as the option for securities lending (each as referred to under section 7.b.2 above) relate to the same collar transaction under which, on a consolidated basis, Mediaset S.p.A. can acquire a voting rights position of 4.06% in total only once. The acquisition of voting rights by way of a securities lending transaction under such financial instrument therefore results in a corresponding increase in the position of voting rights (attached to shares), but does neither have an effect on the total number of voting rights through the above-mentioned collar transaction, nor the total number of voting rights attached to shares and through Instruments. Ad section 7.b.2. above: As the put and call options as well as the option for securities lending relate to the above-mentioned collar transaction under which Mediaset S.p.A. can acquire the position of 4.06% of the voting rights only once, such instruments were not to be aggregated.

Date

29 May 2020

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