

WKN: PSM777 ISIN: DE000PSM7770 Land: Deutschland

Nachricht vom 23.12.2020 | 09:33

ProSiebenSat.1 Media SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

ProSiebenSat.1 Media SE

23.12.2020 / 09:33

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings
1. Details of issuer

Name:	ProSiebenSat.1 Media SE
Street:	Medienallee 7
Postal code:	85774
City:	Unterföhring Germany
Legal Entity Identifier (LEI):	529900NY0WWQKUMWQ37

2. Reason for notification

<input checked="" type="checkbox"/>	Acquisition/disposal of shares with voting rights
<input type="checkbox"/>	Acquisition/disposal of instruments
<input type="checkbox"/>	Change of breakdown of voting rights
<input type="checkbox"/>	Other reason:

3. Details of person subject to the notification obligation

Legal entity: Credit Suisse Group AG
City of registered office, country: Zürich, Switzerland

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

5. Date on which threshold was crossed or reached:

16 Dec 2020

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	3.31 %	20.51 %	23.82 %	233000000
Previous notification	2.80 %	20.31 %	23.11 %	/

7. Details on total positions
a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000PSM7770	0	7711112	0.00 %	3.31 %
Total		7711112		3.31 %

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Right to recall overlent-securities	undetermined	anytime	1491427	0.64 %
Long Call-Option		from 03.11.2020 until 31.05.2024	45299468	19.44 %
Total			46790895	20.08 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Equity Swap		from 29.12.2020 until 16.06.2022	Cash	506907	0.22 %
Short Put-Option		17.12.2021	Physical	500000	0.21 %
Total				1006907	0.43 %

8. Information in relation to the person subject to the notification obligation

Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).

Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Credit Suisse Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse (Schweiz) AG	%	%	%
-	%	%	%
Credit Suisse Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse International	%	19.66 %	22.60 %
-	%	%	%
Credit Suisse Group AG	%	%	%
Credit Suisse AG	%	%	%

Credit Suisse Investments (UK)				
Credit Suisse Investment Holdings (UK)				
Credit Suisse Securities (Europe) Limited				
-				
Credit Suisse Group AG				
Credit Suisse AG				
Credit Suisse Holdings (USA), Inc.				
Credit Suisse (USA), Inc.				
Credit Suisse Securities (USA) LLC				
-				
Credit Suisse Group AG				
Credit Suisse AG				
Credit Suisse AG, Dublin Branch				
-				
Credit Suisse Group AG				
Credit Suisse AG				
Credit Suisse Asset Management International Holding Ltd				
Credit Suisse Asset Management & Investor Services (Schweiz) Holding AG				
Credit Suisse Funds AG				

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

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Date

22 Dec 2020

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End of News

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