

Nachricht vom 21.01.2021 | 19:45

ProSiebenSat.1 Media SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

ProSiebenSat.1 Media SE

21.01.2021 / 19:45

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings
1. Details of issuer

Name:	ProSiebenSat.1 Media SE
Street:	Medienallee 7
Postal code:	85774
City:	Unterföhring Germany
Legal Entity Identifier (LEI):	529900NY0WWQK0M0Q37

2. Reason for notification

<input checked="" type="checkbox"/>	Acquisition/disposal of shares with voting rights
<input type="checkbox"/>	Acquisition/disposal of instruments
<input type="checkbox"/>	Change of breakdown of voting rights
<input type="checkbox"/>	Other reason:

3. Details of person subject to the notification obligation

Legal entity: Credit Suisse Group AG
City of registered office, country: Zürich, Switzerland

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

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5. Date on which threshold was crossed or reached:

15 Jan 2021

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	2.41 %	21.69 %	24.11 %	233000000
Previous notification	3.31 %	20.51 %	23.82 %	/

7. Details on total positions
a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000PSM7770	0	5625076	0.00 %	2.41 %
Total		5625076		2.41 %

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Right to recall over lent securities	undetermined	anytime	4321003	1.85 %
Long Call-Option		from 03.05.2021 to 31.05.2024	45299468	19.44 %
		Total	49620471	21.30 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Equity swap		from 08.02.2021 to 16.06.2022	Cash	425539	0.18 %
Short Put-Option		17.12.2021	Physical	500000	0.21 %
		Total		925539	0.40 %

8. Information in relation to the person subject to the notification obligation

<input type="checkbox"/>	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
<input checked="" type="checkbox"/>	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Credit Suisse Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse (Schweiz) AG	%	%	%
-	%	%	%
Credit Suisse Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse International	%	20.91 %	22.69 %
-	%	%	%
Credit Suisse Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse Investments (UK)	%	%	%
Credit Suisse Investment Holdings (UK)	%	%	%

Credit Suisse Securities (Europe) Limited				
-				
Credit Suisse Group AG				
Credit Suisse AG				
Credit Suisse Holdings (USA), Inc.				
Credit Suisse (USA), Inc.				
Credit Suisse Securities (USA) LLC				
-				
Credit Suisse Group AG				
Credit Suisse AG				
Credit Suisse AG, Dublin Branch				
-				
Credit Suisse Group AG				
Credit Suisse AG				
Credit Suisse Asset Management International Holding Ltd				
Credit Suisse Asset Management & Investor Services (Schweiz) Holding AG				
Credit Suisse Funds AG				

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	

10. Other explanatory remarks:

Date

21 Jan 2021

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End of News

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