



**ProSiebenSat.1 Media AG**

**Unterföhring**

Medienallee 7, 85774 Unterföhring  
Local court of Munich, HRB 124169

ISIN

**Voting shares: DE000PSM7770**

**ProSiebenSat.1 Media AG**

**Publication of notifications pursuant to § 26 para. 1 sentence 1 of the German Securities Trading Act (WpHG) with the objective of Europe-wide distribution**

A. The following entities have notified ProSiebenSat.1 Media AG on 22 January 2014 by notification pursuant to §§ 21 para. 1, 22 of the German Securities Trading Act (WpHG) as follows:

1. Lavena Holding 1 GmbH

The share of voting rights of Lavena Holding 1 GmbH, Munich, Germany, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

2. Lavena 3 S.à r.l.

The share of voting rights of Lavena 3 S.à r.l., Luxembourg, Luxembourg, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on

21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

3. Lavena 2 S.à r.l.

The share of voting rights of Lavena 2 S.à r.l., Luxembourg, Luxembourg, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

4. Lavena 1 S.à r.l.

The share of voting rights of Lavena 1 S.à r.l., Luxembourg, Luxembourg, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

5. P4 Sub L.P.1

The share of voting rights of P4 Sub L.P.1, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

6. P4 Co-Investment L.P.

The share of voting rights of P4 Co-Investment L.P., St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

7. Permira Investments Limited

The share of voting rights of Permira Investments Limited, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

8. Permira IV L.P.2

The share of voting rights of Permira IV L.P.2, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

9. Permira IV L.P.1

The share of voting rights of Permira IV L.P.1, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

10. Permira IV GP L.P.

The share of voting rights of Permira IV GP L.P., St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

11. Permira IV Managers L.P.

The share of voting rights of Permira IV Managers L.P., St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

12. Permira IV GP Limited

The share of voting rights of Permira IV GP Limited, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

13. Permira IV Managers Limited

The share of voting rights of Permira IV Managers Limited, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

14. Permira Nominees Limited

The share of voting rights of Permira Nominees Limited, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

15. Permira Holdings Limited

The share of voting rights of Permira Holdings Limited, St Peter Port, Guernsey, Channel Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

B. The following entities have notified ProSiebenSat.1 Media AG on 22 January 2014 by notification pursuant to §§ 21 para. 1, 22 of the German Securities Trading Act (WpHG) as follows:

1. KKR Glory (2006) Limited

The share of voting rights of KKR Glory (2006) Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

2. KKR 2006 Fund (Overseas), Limited Partnership

The share of voting rights of KKR 2006 Fund (Overseas), Limited Partnership, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell

below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

3. KKR Associates 2006 (Overseas), Limited Partnership

The share of voting rights of KKR Associates 2006 (Overseas), Limited Partnership, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

4. KKR 2006 Limited

The share of voting rights of KKR 2006 Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

5. KKR Glory (KPE) Limited

The share of voting rights of KKR Glory (KPE) Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

6. KKR Partners (International), Limited Partnership

The share of voting rights of KKR Partners (International), Limited Partnership, Calgary, Alberta, Canada, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

7. KKR 1996 Overseas Limited

The share of voting rights of KKR 1996 Overseas Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

8. KKR Glory (European II) Limited

The share of voting rights of KKR Glory (European II) Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

9. KKR European Fund II, Limited Partnership

The share of voting rights of KKR European Fund II, Limited Partnership, Calgary, Alberta, Canada, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

10. KKR Associates Europe II, Limited Partnership

The share of voting rights of KKR Associates Europe II, Limited Partnership, Calgary, Alberta, Canada, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

11. KKR Europe II Limited

The share of voting rights of KKR Europe II Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

12. KKR Fund Holdings L.P.

The share of voting rights of KKR Fund Holdings L.P., Georg Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

13. KKR Fund Holdings GP Limited

The share of voting rights of KKR Fund Holdings GP Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

14. KKR Group Holdings L.P.

The share of voting rights of KKR Group Holdings L.P., George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

15. KKR Group Limited

The share of voting rights of KKR Group Limited, George Town, Grand Cayman, Cayman Islands, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

16. KKR & Co. L.P.

The share of voting rights of KKR & Co. L.P., Wilmington, Delaware, United States of America, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

17. KKR Management LLC

The share of voting rights of KKR Management LLC, Wilmington, Delaware, United States of America, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, fell below the thresholds of 15%, 10%, 5% and 3% on 21 January 2014 and amounted to 0.00% of the total number of voting rights (0 voting rights) in ProSiebenSat.1 Media AG.

ProSiebenSat.1 Media AG

The Executive Board