



ProSiebenSat.1 Media AG

Unterföhring

Medienallee 7, 85774 Unterföhring
Local court of Munich, HRB 124169

ISIN

Common shares: DE000PSM7770

ProSiebenSat.1 Media AG

Publication of notifications pursuant to § 26 para. 1 sentence 1 of the German Securities Trading Act (WpHG) with the objective of Europe-wide distribution

The following entities have notified ProSiebenSat.1 Media AG on 30 June 2014 by notifications pursuant to § 25 of the German Securities Trading Act (WpHG) as follows:

- I. Morgan Stanley
 1. Listed company:
ProSiebenSat.1 Media AG
Medienallee 7, 85774 Unterföhring, Germany
 2. Notifier:
Morgan Stanley
Wilmington, Delaware, USA
 3. Triggering event:
Exceeding threshold
 4. Threshold(s) crossed or reached:
5 %
 5. Date at which the threshold is crossed or reached:
25.06.2014

6. Total amount of voting rights:
7.02 % (equals 15,368,728 voting rights)
calculated from the following total number of voting rights issued: 218,797,200

7. Detailed information on the voting rights proportion:
Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
5.87% (equals 12,846,808 voting rights)
thereof held indirectly:
5.87% (equals 12,846,808 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:
1.15% (equals 2,521,920 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25 WpHG:

Chain of controlled undertakings:

Morgan Stanley International Holdings Inc.
Morgan Stanley International Limited
Morgan Stanley Group (Europe)
Morgan Stanley UK Group
Morgan Stanley Investments (UK)
Morgan Stanley & Co. International plc
Morgan Stanley Capital Management LLC
Morgan Stanley Domestic Holdings Inc.
Morgan Stanley & Co. LLC
MS Equity Financing Services (Luxembourg) Sarl

ISIN or name/description of the financial/other instrument:

Physically-Settled Call Options
Expiration date: 19 December 2014

ISIN or name/description of the financial/other instrument:

Retransfer claims
Expiration dates: Various contracts that can be exercised at the lenders discretion

II. Morgan Stanley International Holdings Inc.

1. Listed company:
ProSiebenSat.1 Media AG
Medienallee 7, 85774 Unterföhring, Germany

2. Notifier:
Morgan Stanley International Holdings Inc.
Wilmington, Delaware, USA

3. Triggering event:
Exceeding threshold
4. Threshold(s) crossed or reached:
5 %
5. Date at which the threshold is crossed or reached:
25.06.2014
6. Total amount of voting rights:
5.18 % (equals 11,340,400 voting rights)
calculated from the following total number of voting rights issued: 218,797,200
7. Detailed information on the voting rights proportion:
Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
4.48% (equals 9,812,831 voting rights)
thereof held indirectly:
4.48% (equals 9,812,831 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:
0.70% (equals 1,527,569 voting rights)
8. Detailed information on financial/other instruments pursuant to sec. 25 WpHG:

Chain of controlled undertakings:
Morgan Stanley International Limited
Morgan Stanley Group (Europe)
Morgan Stanley UK Group
Morgan Stanley Investments (UK)
Morgan Stanley & Co. International plc
MS Equity Financing Services (Luxembourg) Sarl

ISIN or name/description of the financial/other instrument:
Physically-Settled Call Options
Expiration date: 19 December 2014

ISIN or name/description of the financial/other instrument:
Retransfer claims
Expiration dates: Various contracts that can be exercised at the lenders discretion

III. Morgan Stanley International Limited

1. Listed company:
ProSiebenSat.1 Media AG
Medienallee 7, 85774 Unterföhring, Germany
2. Notifier:
Morgan Stanley International Limited
London, UK

3. Triggering event:
Exceeding threshold
4. Threshold(s) crossed or reached:
5 %
5. Date at which the threshold is crossed or reached:
25.06.2014
6. Total amount of voting rights:
5.12 % (equals 11,206,600 voting rights)
calculated from the following total number of voting rights issued: 218,797,200
7. Detailed information on the voting rights proportion:
Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
4.42% (equals 9,679,031 voting rights)
thereof held indirectly:
4.42% (equals 9,679,031 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:
0.70% (equals 1,527,569 voting rights)
8. Detailed information on financial/other instruments pursuant to sec. 25 WpHG:

Chain of controlled undertakings:
Morgan Stanley Group (Europe)
Morgan Stanley UK Group
Morgan Stanley Investments (UK)
Morgan Stanley & Co. International plc

ISIN or name/description of the financial/other instrument:
Physically-Settled Call Options
Expiration date: 19 December 2014

ISIN or name/description of the financial/other instrument:
Retransfer claims
Expiration dates: Various contracts that can be exercised at the lenders discretion

IV. Morgan Stanley Group (Europe)

1. Listed company:
ProSiebenSat.1 Media AG
Medienallee 7, 85774 Unterföhring, Germany
2. Notifier:
Morgan Stanley Group (Europe)
London, UK

3. Triggering event:
Exceeding threshold
4. Threshold(s) crossed or reached:
5 %
5. Date at which the threshold is crossed or reached:
25.06.2014
6. Total amount of voting rights:
5.12 % (equals 11,206,600 voting rights)
calculated from the following total number of voting rights issued: 218,797,200
7. Detailed information on the voting rights proportion:
Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
4.42% (equals 9,679,031 voting rights)
thereof held indirectly:
4.42% (equals 9,679,031 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:
0.70% (equals 1,527,569 voting rights)
8. Detailed information on financial/other instruments pursuant to sec. 25 WpHG:

Chain of controlled undertakings:
Morgan Stanley UK Group
Morgan Stanley Investments (UK)
Morgan Stanley & Co. International plc

ISIN or name/description of the financial/other instrument:
Physically-Settled Call Options
Expiration date: 19 December 2014

ISIN or name/description of the financial/other instrument:
Retransfer claims
Expiration dates: Various contracts that can be exercised at the lenders discretion

V. Morgan Stanley UK Group

1. Listed company:
ProSiebenSat.1 Media AG
Medienallee 7, 85774 Unterföhring, Germany
2. Notifier:
Morgan Stanley UK Group
London, UK
3. Triggering event:
Exceeding threshold

4. Threshold(s) crossed or reached:
5 %
5. Date at which the threshold is crossed or reached:
25.06.2014
6. Total amount of voting rights:
5.12 % (equals 11,206,600 voting rights)
calculated from the following total number of voting rights issued: 218,797,200
7. Detailed information on the voting rights proportion:
Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
4.42% (equals 9,679,031 voting rights)
thereof held indirectly:
4.42% (equals 9,679,031 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:
0.70% (equals 1,527,569 voting rights)
8. Detailed information on financial/other instruments pursuant to sec. 25 WpHG:

Chain of controlled undertakings:
Morgan Stanley Investments (UK)
Morgan Stanley & Co. International plc

ISIN or name/description of the financial/other instrument:
Physically-Settled Call Options
Expiration date: 19 December 2014

ISIN or name/description of the financial/other instrument:
Retransfer claims
Expiration dates: Various contracts that can be exercised at the lenders discretion

VI. Morgan Stanley Investments (UK)

1. Listed company:
ProSiebenSat.1 Media AG
Medienallee 7, 85774 Unterföhring, Germany
2. Notifier:
Morgan Stanley Investments (UK)
London, UK
3. Triggering event:
Exceeding threshold
4. Threshold(s) crossed or reached:
5 %

5. Date at which the threshold is crossed or reached:
25.06.2014
6. Total amount of voting rights:
5.12 % (equals 11,206,600 voting rights)
calculated from the following total number of voting rights issued: 218,797,200
7. Detailed information on the voting rights proportion:
Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
4.42% (equals 9,679,031 voting rights)
thereof held indirectly:
4.42% (equals 9,679,031 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:
0.70% (equals 1,527,569 voting rights)
8. Detailed information on financial/other instruments pursuant to sec. 25 WpHG:

Chain of controlled undertakings:
Morgan Stanley & Co. International plc

ISIN or name/description of the financial/other instrument:
Physically-Settled Call Options
Expiration date: 19 December 2014

ISIN or name/description of the financial/other instrument:
Retransfer claims
Expiration dates: Various contracts that can be exercised at the lenders discretion

The following entity has notified ProSiebenSat.1 Media AG on 2 July 2014 by notification pursuant to § 25 of the German Securities Trading Act (WpHG) as follows:

Morgan Stanley & Co. International plc

1. Listed company:
ProSiebenSat.1 Media AG
Medienallee 7, 85774 Unterföhring, Germany
2. Notifier:
Morgan Stanley & Co. International plc
London, UK
3. Triggering event:
Exceeding threshold
4. Threshold(s) crossed or reached:
5 %

5. Date at which the threshold is crossed or reached:
25.06.2014

6. Total amount of voting rights:
5.12 % (equals 11,206,600 voting rights)
calculated from the following total number of voting rights issued: 218,797,200

7. Detailed information on the voting rights proportion:
Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
4.42% (equals 9,679,031 voting rights)
thereof held indirectly:
0.00% (equals 0 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:
0.70% (equals 1,527,569 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25 WpHG:

Chain of controlled undertakings:
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ISIN or name/description of the financial/other instrument:
Physically-Settled Call Options
Expiration date: 19 December 2014

ISIN or name/description of the financial/other instrument:
Retransfer claims
Expiration dates: Various contracts that can be exercised at the lenders discretion

ProSiebenSat.1 Media AG
The Executive Board