



ProSiebenSat.1 Media AG

Unterföhring

Medienallee 7, 85774 Unterföhring
Local court of Munich, HRB 124169

ISIN

Common shares: DE000PSM7770

ProSiebenSat.1 Media AG

Publication of notifications pursuant to § 26 para. 1 sentence 1 of the German Securities Trading Act (WpHG) with the objective of Europe-wide distribution

The following entities have notified ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, on 30 September 2014 by notifications pursuant to §§ 21 para. 1, 22 of the German Securities Trading Act (WpHG) as follows:

Following a review, conducted in close collaboration with the Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin), of the way BlackRock has interpreted its voting rights disclosure obligations under German law, BlackRock entities are filing today a statement representing their holdings as at the settlement date of 25 September 2014 in ProSiebenSat.1 Media AG.

The statement does not reflect a change in BlackRock's current holdings of voting rights. The statement simply updates information currently in the market regarding BlackRock's holdings in ProSiebenSat.1 Media AG. Further, the statement does not signify any change in investment strategies pursued.

Also, BlackRock issues a press release detailing the BlackRock group entities and their respective voting rights applicable to ProSiebenSat.1 Media AG and other relevant German issuers on <http://www.blackrock.com/corporate/en-gb/news-and-insights/press-releases> and on Bloomberg.

1. BlackRock, Inc.

Section 21, 22

BlackRock, Inc., New York, NY, U.S.A., hereby informs you pursuant to Sec. 21 para. 1 WpHG that its share in the voting rights of ProSiebenSat.1 Media AG (ISIN DE000PSM7770) on 25 September 2014 amounts to 9.75% (this corresponds to 21,342,377 out of a total of 218,797,200 voting rights (the "Total Voting Rights"))).

1.91% of the Total Voting Rights (this corresponds to 4,184,983 voting rights) are to be attributed to BlackRock, Inc. pursuant to Sec. 22 para. 1 sentence 1 No. 1 WpHG.

0.002% of the Total Voting Rights (this corresponds to 5,149 voting rights) are to be attributed to BlackRock, Inc. pursuant to Sec. 22 para. 1 sentence 1 No. 2 in connection with sentence 2 WpHG.

7.46% of the Total Voting Rights (this corresponds to 16,322,604 voting rights) are to be attributed to BlackRock, Inc. pursuant to Sec. 22 para. 1 sentence 1 No. 6 in connection with sentence 2 WpHG.

0.38% of the Total Voting Rights (this corresponds to 834,790 voting rights) are to be attributed pursuant to Sec. 22 para. 1 sentence 1 No. 1 WpHG as well as pursuant to Sec. 22 para. 1 sentence 1 No. 6 in connection with sentence 2 WpHG.

2. BlackRock Holdco 2, Inc.

Section 21, 22

BlackRock Holdco 2, Inc., Wilmington, DE, U.S.A., hereby informs you pursuant to Sec. 21 para. 1 WpHG that its share in the voting rights of ProSiebenSat.1 Media AG (ISIN DE000PSM7770) on 25 September 2014 amounts to 9.66% (this corresponds to 21,143,526 out of a total of 218,797,200 voting rights (the "Total Voting Rights"))).

1.91% of the Total Voting Rights (this corresponds to 4,184,983 voting rights) are to be attributed to BlackRock Holdco 2, Inc. pursuant to Sec. 22 para. 1 sentence 1 No. 1 WpHG.

0.002% of the Total Voting Rights (this corresponds to 5,149 voting rights) are to be attributed to BlackRock Holdco 2, Inc. pursuant to Sec. 22 para. 1 sentence 1 No. 2 in connection with sentence 2 WpHG.

7.37% of the Total Voting Rights (this corresponds to 16,123,753 voting rights) are to be attributed to BlackRock Holdco 2, Inc. pursuant to Sec. 22 para. 1 sentence 1 No. 6 in connection with sentence 2 WpHG.

0.38% of the Total Voting Rights (this corresponds to 834,790 voting rights) are to be attributed pursuant to Sec. 22 para. 1 sentence 1 No. 1 WpHG as well as pursuant to Sec. 22 para. 1 sentence 1 No. 6 in connection with sentence 2 WpHG.

3. BlackRock Financial Management, Inc.

Section 21, 22

BlackRock Financial Management, Inc., New York, NY, U.S.A., hereby informs you pursuant to Sec. 21 para. 1 WpHG that its share in the voting rights of ProSiebenSat.1 Media AG (ISIN DE000PSM7770) on 25 September 2014 amounts to 9.61% (this corresponds to 21,018,096 out of a total of 218,797,200 voting rights (the "Total Voting Rights"))).

1.91% of the Total Voting Rights (this corresponds to 4,184,983 voting rights) are to be attributed to BlackRock Financial Management, Inc. pursuant to Sec. 22 para. 1 sentence 1 No. 1 WpHG.

0.002% of the Total Voting Rights (this corresponds to 5,149 voting rights) are to be attributed to BlackRock Financial Management, Inc. pursuant to Sec. 22 para. 1 sentence 1 No. 2 in connection with sentence 2 WpHG.

7.31% of the Total Voting Rights (this corresponds to 15,998,323 voting rights) are to be attributed to BlackRock Financial Management, Inc. pursuant to Sec. 22 para. 1 sentence 1 No. 6 in connection with sentence 2 WpHG.

0.38% of the Total Voting Rights (this corresponds to 834,790 voting rights) are to be attributed pursuant to Sec. 22 para. 1 sentence 1 No. 1 WpHG as well as pursuant to Sec. 22 para. 1 sentence 1 No. 6 in connection with sentence 2 WpHG.

4. BlackRock Advisors Holdings, Inc.

Section 21, 22

BlackRock Advisors Holdings, Inc., New York, NY, U.S.A., hereby informs you pursuant to Sec. 21 para. 1 WpHG that its share in the voting rights of ProSiebenSat.1 Media AG (ISIN DE000PSM7770) on 25 September 2014 amounts to 5.67% (this corresponds to 12,416,625 out of a total of 218,797,200 voting rights (the "Total Voting Rights"))).

0.98% of the Total Voting Rights (this corresponds to 2,134,721 voting rights) are to be attributed to BlackRock Advisors Holdings, Inc. pursuant to Sec. 22 para. 1 sentence 1 No. 1 WpHG.

0.002% of the Total Voting Rights (this corresponds to 5,149 voting rights) are to be attributed to BlackRock Advisors Holdings, Inc. pursuant to Sec. 22 para. 1 sentence 1 No. 2 in connection with sentence 2 WpHG.

4.38% of the Total Voting Rights (this corresponds to 9,577,312 voting rights) are to be attributed to BlackRock Advisors Holdings, Inc. pursuant to Sec. 22 para. 1 sentence 1 No. 6 in connection with sentence 2 WpHG.

0.32% of the Total Voting Rights (this corresponds to 699,443 voting rights) are to be attributed pursuant to Sec. 22 para. 1 sentence 1 No. 1 WpHG as well as pursuant to Sec. 22 para. 1 sentence 1 No. 6 in connection with sentence 2 WpHG.

5. BlackRock International Holdings, Inc.

Section 21, 22

BlackRock International Holdings, Inc., New York, NY, U.S.A., hereby informs you pursuant to Sec. 21 para. 1 WpHG that its share in the voting rights of ProSiebenSat.1 Media AG (ISIN DE000PSM7770) on 25 September 2014 amounts to 5.67% (this corresponds to 12,416,625 out of a total of 218,797,200 voting rights (the "Total Voting Rights"))).

0.98% of the Total Voting Rights (this corresponds to 2,134,721 voting rights) are to be attributed to BlackRock International Holdings, Inc. pursuant to Sec. 22 para. 1 sentence 1 No. 1 WpHG.

0.002% of the Total Voting Rights (this corresponds to 5,149 voting rights) are to be attributed to BlackRock International Holdings, Inc. pursuant to Sec. 22 para. 1 sentence 1 No. 2 in connection with sentence 2 WpHG.

4.38% of the Total Voting Rights (this corresponds to 9,577,312 voting rights) are to be attributed to BlackRock International Holdings, Inc. pursuant to Sec. 22 para. 1 sentence 1 No. 6 in connection with sentence 2 WpHG.

0.32% of the Total Voting Rights (this corresponds to 699,443 voting rights) are to be attributed pursuant to Sec. 22 para. 1 sentence 1 No. 1 WpHG as well as pursuant to Sec. 22 para. 1 sentence 1 No. 6 in connection with sentence 2 WpHG.

6. BR Jersey International Holdings L.P.

Section 21, 22

BR Jersey International Holdings L.P., St. Helier, Jersey, Channel Islands, hereby informs you pursuant to Sec. 21 para. 1 WpHG that its share in the voting rights of ProSiebenSat.1 Media AG (ISIN DE000PSM7770) on 25 September 2014 amounts to 5.67% (this corresponds to 12,416,625 out of a total of 218,797,200 voting rights (the "Total Voting Rights"))).

0.98% of the Total Voting Rights (this corresponds to 2,134,721 voting rights) are to be attributed to BR Jersey International Holdings L.P. pursuant to Sec. 22 para. 1 sentence 1 No. 1 WpHG.

0.002% of the Total Voting Rights (this corresponds to 5,149 voting rights) are to be attributed to BR Jersey International Holdings L.P. pursuant to Sec. 22 para. 1 sentence 1 No. 2 in connection with sentence 2 WpHG.

4.38% of the Total Voting Rights (this corresponds to 9,577,312 voting rights) are to be attributed to BR Jersey International Holdings L.P. pursuant to Sec. 22 para. 1 sentence 1 No. 6 in connection with sentence 2 WpHG.

0.32% of the Total Voting Rights (this corresponds to 699,443 voting rights) are to be attributed pursuant to Sec. 22 para. 1 sentence 1 No. 1 WpHG as well as pursuant to Sec. 22 para. 1 sentence 1 No. 6 in connection with sentence 2 WpHG.

7. BlackRock Group Limited

Section 21, 22

BlackRock Group Limited, London, United Kingdom, hereby informs you pursuant to Sec. 21 para. 1 WpHG that its share in the voting rights of ProSiebenSat.1 Media AG (ISIN DE000PSM7770) on 25 September 2014 amounts to 5.43% (this corresponds to 11,891,403 out of a total of 218,797,200 voting rights (the "Total Voting Rights"))).

0.91% of the Total Voting Rights (this corresponds to 1,996,511 voting rights) are to be attributed to BlackRock Group Limited pursuant to Sec. 22 para. 1 sentence 1 No. 1 WpHG.

4.20% of the Total Voting Rights (this corresponds to 9,195,449 voting rights) are to be attributed to BlackRock Group Limited pursuant to Sec. 22 para. 1 sentence 1 No. 6 in connection with sentence 2 WpHG.

0.32% of the Total Voting Rights (this corresponds to 699,443 voting rights) are to be attributed pursuant to Sec. 22 para. 1 sentence 1 No. 1 WpHG as well as pursuant to Sec. 22 para. 1 sentence 1 No. 6 in connection with sentence 2 WpHG.

8. BlackRock Investment Management (UK) Limited

Section 21, 22

BlackRock Investment Management (UK) Limited, London, United Kingdom, hereby informs you pursuant to Sec. 21 para. 1 WpHG that its share in the voting rights of ProSiebenSat.1 Media AG (ISIN DE000PSM7770) on 25 September 2014 amounts to 4.77% (this corresponds to 10,439,995 out of a total of 218,797,200 voting rights (the "Total Voting Rights"))).

0.91% of the Total Voting Rights (this corresponds to 1,996,511 voting rights) are to be attributed to BlackRock Investment Management (UK) Limited pursuant to Sec. 22 para. 1 sentence 1 No. 1 WpHG

2.91% of the Total Voting Rights (this corresponds to 6,375,565 voting rights) are to be attributed to BlackRock Investment Management (UK) Limited pursuant to Sec. 22 para. 1 sentence 1 No. 6 WpHG.

0.01% of the Total Voting Rights (this corresponds to 12,868 voting rights) are to be attributed pursuant to Sec. 22 para. 1 sentence 1 No. 1 WpHG as well as pursuant to Sec. 22 para. 1 sentence 1 No. 6 in connection with sentence 2 WpHG.

0.94% of the Total Voting Rights (this corresponds to 2,055,051 voting rights) are to be attributed pursuant to Sec. 22 para. 1 sentence 1 No. 6 as well as pursuant to Sec. 22 para. 1 sentence 1 No. 6 in connection with sentence 2 WpHG.

9. BlackRock Holdco 4, LLC

Section 21, 22

BlackRock Holdco 4, LLC, Wilmington, DE, U.S.A., hereby informs you pursuant to Sec. 21 para. 1 WpHG that its share in the voting rights of ProSiebenSat.1 Media AG (ISIN DE000PSM7770) on 25 September 2014 amounts to 4.06% (this corresponds to 8,876,421 out of a total of 218,797,200 voting rights (the "Total Voting Rights"))).

1.00% of the Total Voting Rights (this corresponds to 2,185,609 voting rights) are to be attributed to BlackRock Holdco 4, LLC pursuant to Sec. 22 para. 1 sentence 1 No. 1 WpHG.

3.06% of the Total Voting Rights (this corresponds to 6,690,812 voting rights) are to be attributed to BlackRock Holdco 4, LLC pursuant to Sec. 22 para. 1 sentence 1 No. 6 in connection with sentence 2 WpHG.

10. BlackRock Holdco 6, LLC

Section 21, 22

BlackRock Holdco 6, LLC, Wilmington, DE, U.S.A., hereby informs you pursuant to Sec. 21 para. 1 WpHG that its share in the voting rights of ProSiebenSat.1 Media AG (ISIN DE000PSM7770) on 25 September 2014 amounts to 4.06% (this corresponds to 8,876,421 out of a total of 218,797,200 voting rights (the "Total Voting Rights")).

1.00% of the Total Voting Rights (this corresponds to 2,185,609 voting rights) are to be attributed to BlackRock Holdco 6, LLC pursuant to Sec. 22 para. 1 sentence 1 No. 1 WpHG.

3.06% of the Total Voting Rights (this corresponds to 6,690,812 voting rights) are to be attributed to BlackRock Holdco 6, LLC pursuant to Sec. 22 para. 1 sentence 1 No. 6 in connection with sentence 2 WpHG.

11. BlackRock Delaware Holdings Inc.

Section 21, 22

BlackRock Delaware Holdings Inc., Wilmington, DE, U.S.A., hereby informs you pursuant to Sec. 21 para. 1 WpHG that its share in the voting rights of ProSiebenSat.1 Media AG (ISIN DE000PSM7770) on 25 September 2014 amounts to 4.06% (this corresponds to 8,876,421 out of a total of 218,797,200 voting rights (the "Total Voting Rights")).

1.00% of the Total Voting Rights (this corresponds to 2,185,609 voting rights) are to be attributed to BlackRock Delaware Holdings Inc. pursuant to Sec. 22 para. 1 sentence 1 No. 1 WpHG.

3.06% of the Total Voting Rights (this corresponds to 6,690,812 voting rights) are to be attributed to BlackRock Delaware Holdings Inc. pursuant to Sec. 22 para. 1 sentence 1 No. 6 in connection with sentence 2 WpHG.

ProSiebenSat.1 Media AG
The Executive Board