

Statement of Financial Position

Statement of Financial Position of ProSiebenSat.1 Group

EUR m	03/31/2015	12/31/2014	03/31/2014
A. Non-current assets			
I. Intangible assets	1,331.3	1,307.5	1,285.5
II. Property, plant and equipment	210.6	213.7	205.5
III. Investments accounted for using the equity method	34.6	39.2	32.1
IV. Non-current financial assets	353.9	216.0	71.8
V. Programming assets	1,170.1	1,101.7	1,075.4
VI. Non-current tax assets	0.0	0.0	0.0
VII. Other receivables and non-current assets	6.7	6.1	22.8
VIII. Deferred tax assets	11.3	13.3	22.8
	3,118.3	2,897.5	2,715.9
B. Current assets			
I. Programming assets	126.3	110.2	153.6
II. Inventories	1.3	1.3	1.3
III. Current financial assets	87.7	45.6	3.3
IV. Trade receivables	327.1	318.1	284.8
V. Current tax assets	36.1	27.7	43.4
VI. Other receivables and current assets	34.8	29.6	55.4
VII. Cash and cash equivalents	474.6	470.6	250.5
VIII. Assets held for sale	-/-	-/-	29.4
	1,087.9	1,003.2	821.6
Total assets	4,206.3	3,900.7	3,537.5

EUR m	03/31/2015	12/31/2014	03/31/2014
A. Equity			
I. Subscribed capital	218.8	218.8	218.8
II. Capital reserves	593.7	592.4	582.9
III. Consolidated equity generated	39.6	-22.7	-19.6
IV. Treasury shares	-29.5	-30.5	-35.9
V. Accumulated other comprehensive income from continuing operations	129.4	8.8	-98.3
VI. Other equity	-36.1	-28.4	-25.9
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	915.9	738.4	622.0
VII. Non-controlling interests	19.2	15.5	11.1
	935.1	753.9	633.2
B. Non-current liabilities			
I. Non-current financial debt	1,974.5	1,973.1	1,842.8
II. Other non-current financial liabilities	206.6	206.0	252.0
III. Trade payables	55.6	37.0	16.5
IV. Other non-current liabilities	36.1	37.8	5.9
V. Provisions for pensions	22.3	19.8	17.4
VI. Other non-current provisions	5.9	6.2	4.0
VII. Deferred tax liabilities	167.9	130.0	92.1
	2,468.8	2,409.8	2,230.8
C. Current liabilities			
I. Current financial debt	-/-	-/-	0.0
II. Other current financial liabilities	72.5	56.4	76.1
III. Trade payables	448.3	374.6	315.8
IV. Other current liabilities	202.5	228.5	199.0
V. Provisions for taxes	25.6	27.6	13.2
VI. Other current provisions	53.3	49.8	57.9
VII. Liabilities associated with assets held for sale	-/-	-/-	11.6
	802.3	736.9	673.6
Total equity and liabilities	4,206.3	3,900.7	3,537.5