

# Income Statement

## Income Statement of ProSiebenSat.1 Group

EUR m	Q2 2015	Q2 2014	H1 2015	H1 2014
<b>CONTINUING OPERATIONS</b>				
1. Revenues	772.5	691.1	1,427.1	1,272.2
2. Cost of sales	-405.9	-365.9	-796.2	-712.8
3. <b>Gross profit</b>	<b>366.6</b>	<b>325.2</b>	<b>630.9</b>	<b>559.4</b>
4. Selling expenses	-79.6	-71.4	-152.6	-133.2
5. Administrative expenses	-98.4	-79.7	-174.6	-145.7
6. Other operating expenses	-0.2	-0.9	-2.1	-3.0
7. Other operating income	4.4	4.3	8.2	9.8
8. <b>Operating result</b>	<b>192.7</b>	<b>177.5</b>	<b>309.9</b>	<b>287.3</b>
9. Interest and similar income	0.2	0.3	0.5	0.9
10. Interest and similar expenses	-19.2	-22.6	-40.8	-54.0
11. Interest result	-18.9	-22.3	-40.4	-53.1
12. Income from investments accounted for using the equity method	2.4	1.0	3.3	1.7
13. Other financial result	-3.3	-22.9	-11.1	-31.0
14. <b>Financial result</b>	<b>-19.8</b>	<b>-44.2</b>	<b>-48.2</b>	<b>-82.5</b>
15. <b>Result before income taxes</b>	<b>172.9</b>	<b>133.3</b>	<b>261.6</b>	<b>204.9</b>
16. Income taxes	-53.6	-41.0	-79.8	-62.5
17. <b>Result for the period from continuing operations</b>	<b>119.2</b>	<b>92.3</b>	<b>181.8</b>	<b>142.4</b>
<b>DISCONTINUED OPERATIONS</b>				
18. Result from discontinued operations (net of income taxes)	-0.6	6.9	0.7	-5.9
<b>RESULT FOR THE PERIOD</b>	<b>118.6</b>	<b>99.1</b>	<b>182.5</b>	<b>136.4</b>
Attributable to shareholders of ProSiebenSat.1 Media SE	117.3	96.2	179.7	132.5
Non-controlling interests	1.3	2.9	2.8	4.0
<b>EUR</b>				
<b>Earnings per share</b>				
Basic earnings per share	0.55	0.45	0.84	0.62
Diluted earnings per share	0.54	0.45	0.83	0.62
<b>Earnings per share from continuing operations</b>				
Basic earnings per share	0.55	0.42	0.84	0.65
Diluted earnings per share	0.54	0.42	0.83	0.64
<b>Earnings per share from discontinued operations</b>				
Basic earnings per share	0.00	0.03	0.00	-0.03
Diluted earnings per share	0.00	0.03	0.00	-0.03

# Statement of Comprehensive Income

## Statement of Comprehensive Income of ProSiebenSat.1 Group

EUR m	Q2 2015	Q2 2014	H1 2015	H1 2014
<b>Profit for the period</b>	<b>118.6</b>	<b>99.1</b>	<b>182.5</b>	<b>136.4</b>
<b>Items subsequently reclassified to profit or loss<sup>1</sup></b>				
Change in foreign currency translation adjustment <sup>2</sup>	-0.9	1.1	11.7	0.2
Changes in fair value of cash flow hedges	-39.8	11.6	110.8	9.6
Deferred tax on other comprehensive income	11.1	-3.2	-31.0	-2.6
Deconsolidation reclassifications	-/-	-/-	-/-	16.7
<b>Other comprehensive income for the period</b>	<b>-29.5</b>	<b>9.5</b>	<b>91.5</b>	<b>23.9</b>
<b>Total comprehensive income for the period</b>	<b>89.1</b>	<b>108.6</b>	<b>274.0</b>	<b>160.3</b>
Attributable to Shareholders of ProSiebenSat.1 Media SE	87.9	105.7	270.9	156.3
Non-controlling interests	1.2	2.9	3.2	4.0

<sup>1</sup> All items recognized in the first half of 2015 and in the comparative period will be reclassified to profit or loss in future periods.

<sup>2</sup> Includes non-controlling interests from change in foreign currency translation adjustment in H1 2015 of 0.4 EUR m (H1 2014: 0.0 EUR m). Furthermore the position includes amounts associated with assets and liabilities held for sale of 0.0 EUR m for H1 2015 (H1 2014: -1.1 EUR m). No effects resulted in the second quarter of both years.