

# Statement of Financial Position

## Statement of Financial Position of ProSiebenSat.1 Group

EUR m	06/30/2015	12/31/2014	06/30/2014
<b>A. Non-current assets</b>			
I. Intangible assets	1,386.3	1,307.5	1,315.9
II. Property, plant and equipment	210.3	213.7	209.4
III. Investments accounted for using the equity method	29.7	39.2	28.3
IV. Non-current financial assets	315.6	216.0	104.6
V. Programming assets	1,150.0	1,101.7	1,077.1
VI. Non-current tax assets	0.0	0.0	0.0
VII. Other receivables and non-current assets	6.0	6.1	9.2
VIII. Deferred tax assets	10.6	13.3	19.7
	<b>3,108.5</b>	<b>2,897.5</b>	<b>2,764.3</b>
<b>B. Current assets</b>			
I. Programming assets	129.4	110.2	155.5
II. Inventories	4.1	1.3	1.3
III. Current financial assets	69.6	45.6	18.3
IV. Trade receivables	307.2	318.1	245.9
V. Current tax assets	24.5	27.7	45.3
VI. Other receivables and current assets	40.8	29.6	29.7
VII. Cash and cash equivalents	192.5	470.6	146.4
VIII. Assets held for sale	-/-	-/-	9.9
	<b>768.1</b>	<b>1,003.2</b>	<b>652.3</b>
<b>Total assets</b>	<b>3,876.6</b>	<b>3,900.7</b>	<b>3,416.6</b>

EUR m	06/30/2015	12/31/2014	06/30/2014
<b>A. Equity</b>			
I. Subscribed capital	218.8	218.8	218.8
II. Capital reserves	595.3	592.4	584.0
III. Consolidated equity generated	-185.0	-22.7	-236.7
IV. Treasury shares	-28.9	-30.5	-35.8
V. Accumulated other comprehensive income from continuing operations	99.9	8.8	-88.8
VI. Other equity	-43.2	-28.4	-26.2
Total equity attributable to shareholders of ProSiebenSat.1 Media SE	656.9	738.4	415.3
VII. Non-controlling interests	18.2	15.5	10.3
	<b>675.1</b>	<b>753.9</b>	<b>425.6</b>
<b>B. Non-current liabilities</b>			
I. Non-current financial debt	1,973.7	1,973.1	1,970.2
II. Other non-current financial liabilities	159.3	206.0	260.3
III. Trade payables	35.9	37.0	13.8
IV. Other non-current liabilities	35.1	37.8	12.0
V. Provisions for pensions	22.5	19.8	17.6
VI. Other non-current provisions	8.5	6.2	4.2
VII. Deferred tax liabilities	156.4	130.0	93.8
	<b>2,391.5</b>	<b>2,409.8</b>	<b>2,371.8</b>
<b>C. Current liabilities</b>			
I. Current financial debt	0.5	-/-	0.0
II. Other current financial liabilities	96.1	56.4	63.3
III. Trade payables	430.0	374.6	339.7
IV. Other current liabilities	197.5	228.5	153.6
V. Provisions for taxes	31.3	27.6	7.3
VI. Other current provisions	54.8	49.8	52.4
VII. Liabilities associated with assets held for sale	-/-	-/-	2.9
	<b>810.1</b>	<b>736.9</b>	<b>619.2</b>
<b>Total equity and liabilities</b>	<b>3,876.6</b>	<b>3,900.7</b>	<b>3,416.6</b>