

# Income Statement

## Income statement of ProSiebenSat.1 Group

EUR m	Q3 2014	Q3 2013	Q1 - Q3 2014	Q1 - Q3 2013
<b>CONTINUING OPERATIONS</b>				
1. Revenues	637.5	576.9	1,909.7	1,764.5
2. Cost of sales	-356.7	-325.8	-1,069.5	-1,009.5
3. <b>Gross profit</b>	<b>280.8</b>	<b>251.1</b>	<b>840.2</b>	<b>755.0</b>
4. Selling expenses	-79.2	-58.2	-212.4	-159.3
5. Administrative expenses	-84.0	-72.7	-229.7	-204.8
6. Other operating expenses	0.0	-0.2	-3.1	-0.3
7. Other operating income	7.9	5.7	17.7	16.2
8. <b>Operating profit</b>	<b>125.4</b>	<b>125.7</b>	<b>412.7</b>	<b>406.7</b>
9. Interest and similar income	0.4	0.7	1.2	1.7
10. Interest and similar expenses	-22.5	-33.1	-76.5	-100.4
11. Interest result	-22.2	-32.5	-75.3	-98.7
12. Income from investments accounted for using the equity method	0.4	0.7	2.0	3.6
13. Other financial result	-1.1	-3.4	-32.1	-14.6
14. <b>Financial result</b>	<b>-22.9</b>	<b>-35.2</b>	<b>-105.3</b>	<b>-109.7</b>
15. <b>Profit before income taxes</b>	<b>102.5</b>	<b>90.4</b>	<b>307.4</b>	<b>297.0</b>
16. Income taxes	-32.8	-25.1	-95.3	-89.1
17. <b>Profit for the period from continuing operations</b>	<b>69.7</b>	<b>65.4</b>	<b>212.1</b>	<b>207.9</b>
<b>DISCONTINUED OPERATIONS</b>				
18. Result from discontinued operations (net of income taxes)	-2.8	-3.3	-8.7	47.9
<b>PROFIT FOR THE PERIOD</b>	<b>66.9</b>	<b>62.1</b>	<b>203.3</b>	<b>255.9</b>
Attributable to shareholders of ProSiebenSat.1 Media AG	64.5	60.5	196.9	252.7
Non-controlling interests	2.4	1.6	6.4	3.1
<b>EUR</b>				
<b>Earnings per share</b>				
Basic earnings per share	0.30	0.28	0.92	1.19
Diluted earnings per share	0.30	0.28	0.92	1.18
<b>Earnings per share from continuing operations</b>				
Basic earnings per share	0.32	0.30	0.96	0.96
Diluted earnings per share	0.31	0.30	0.96	0.95
<b>Earnings per share from discontinued operations</b>				
Basic earnings per share	-0.01	-0.02	-0.04	0.23
Diluted earnings per share	-0.01	-0.02	-0.04	0.22

# Statement of Comprehensive Income

## Statement of Comprehensive Income of ProSiebenSat.1 Group

EUR m	Q3 2014	Q3 2013	Q1 - Q3 2014	Q1 - Q3 2013
<b>Profit for the period</b>	<b>66.9</b>	<b>62.1</b>	<b>203.3</b>	<b>255.9</b>
<b>Items subsequently reclassified to profit or loss<sup>1</sup></b>				
Change in foreign currency translation adjustment <sup>2</sup>	2.8	-0.3	3.0	-14.9
Changes in fair value of cash flow hedges	64.5	-22.7	74.1	23.2
Deferred tax on other comprehensive income	-18.1	6.4	-20.7	-6.4
Deconsolidation reclassifications	- / -	0.5	16.7	-35.8
<b>Other comprehensive income for the period</b>	<b>49.3</b>	<b>-16.1</b>	<b>73.1</b>	<b>-33.9</b>
<b>Total comprehensive income for the period</b>	<b>116.2</b>	<b>46.0</b>	<b>276.5</b>	<b>221.9</b>
Attributable to Shareholders of ProSiebenSat.1 Media AG	113.7	44.4	270.0	218.7
Non-controlling interests	2.5	1.6	6.4	3.2

1 All items recognized in the first nine months of 2014 and in the comparative period will be reclassified to profit or loss in future periods.  
 2 Includes non-controlling interests from change in foreign currency translation adjustment in Q1-Q3 2014 of 0.0 EUR m (Q1-Q3 2013: 0.1 EUR m) and for Q3 2014

of 0.0 EUR m (Q3 2013: 0.0 EUR m). Furthermore the position includes amounts associated with assets and liabilities held for sale of minus 1.1 EUR m for Q1-Q3 2014 (Q1-Q3 2013: 1.0 EUR m) and 0.0 EUR m for the third quarter 2014 (Q3 2013 -0.3 EUR m).