

## Income Statement of ProSiebenSat.1 Group

EUR m	2014	2013	Change	Change in %
<b>CONTINUING OPERATIONS</b>				
1. Revenues	2,875.6	2,605.3	+270.4	+10.4%
2. Cost of sales	-1,560.4	-1,431.8	-128.6	-9.0%
<b>3. Gross profit</b>	<b>1,315.3</b>	<b>1,173.5</b>	<b>+141.8</b>	<b>+12.1%</b>
4. Selling expenses	-312.2	-243.5	-68.7	-28.2%
5. Administrative expenses	-331.5	-285.7	-45.8	-16.0%
6. Other operating expenses	-4.8	-0.8	-4.0	>-100.0%
7. Other operating income	27.9	25.4	+2.5	+9.6%
<b>8. Operating profit</b>	<b>694.5</b>	<b>668.9</b>	<b>+25.7</b>	<b>+3.8%</b>
9. Interest and similar income	3.6	6.5	-2.9	-44.7%
10. Interest and similar expenses	-101.5	-135.0	+33.5	+24.8%
11. Interest result	-97.9	-128.5	+30.7	+23.8%
12. Income from investments accounted for using the equity method	2.9	5.1	-2.3	-44.2%
13. Other financial result	-39.4	-18.6	-20.8	>-100.0%
<b>14. Financial result</b>	<b>-134.4</b>	<b>-142.0</b>	<b>+7.6</b>	<b>+5.3%</b>
<b>15. Profit before income taxes</b>	<b>560.1</b>	<b>526.9</b>	<b>+33.2</b>	<b>+6.3%</b>
16. Income taxes	-178.6	-162.2	-16.4	-10.1%
<b>17. Profit for the period from continuing operations</b>	<b>381.5</b>	<b>364.6</b>	<b>+16.8</b>	<b>+4.6%</b>
<b>DISCONTINUED OPERATIONS</b>				
18. Result from discontinued operations (net of income taxes)	-27.1	-47.6	+20.5	+43.0%
<b>PROFIT FOR THE PERIOD</b>	<b>354.3</b>	<b>317.0</b>	<b>+37.3</b>	<b>+11.8%</b>
Attributable to shareholders of ProSiebenSat.1 Media AG	346.3	312.1	+34.2	+11.0%
Non-controlling interests	8.0	4.9	+3.1	+64.4%
<b>EUR</b>				
Earnings per share				
Basic earnings per share	1.62	1.47	+0.16	+10.7%
Diluted earnings per share	1.61	1.45	+0.16	+11.0%
Earnings per share from continuing operations				
Basic earnings per share	1.75	1.69	+0.06	+3.7%
Diluted earnings per share	1.74	1.67	+0.07	+3.9%
Earnings per share from discontinued operations				
Basic earnings per share	-0.13	-0.22	+0.10	+42.8%
Diluted earnings per share	-0.13	-0.22	+0.09	+42.7%

figures audited

## Statement of Comprehensive Income of ProSiebenSat.1 Group

EUR m	2014	2013	Change	Change in %
<b>Profit for the period</b>	<b>354.3</b>	<b>317.0</b>	<b>+37.3</b>	<b>+11.8%</b>
<b>Items subsequently reclassified to profit or loss</b>				
Change in foreign currency translation adjustment <sup>1</sup>	5.3	-16.6	+21.9	-/-
Changes in fair value of cash flow hedges	139.9	14.7	+125.2	>+100.0%
Deferred tax on other comprehensive income	-39.1	-4.0	-35.1	>-100.0%
Deconsolidation reclassifications	16.7	-35.7	+52.5	-/-
<b>Items subsequently not reclassified to profit or loss</b>				
Effects from valuation of pension obligations	-1.8	-0.9	-0.9	>-100.0%
Deferred tax on effects from valuation of pension obligations	0.5	0.2	+0.3	>+100.0%
<b>Other comprehensive income for the period</b>	<b>121.4</b>	<b>-42.3</b>	<b>+163.8</b>	<b>-/-</b>
<b>Total comprehensive income for the period</b>	<b>475.8</b>	<b>274.7</b>	<b>+201.1</b>	<b>+73.2%</b>
Attributable to Shareholders of ProSiebenSat.1 Media AG	467.7	269.7	+198.1	+73.4%
Non-controlling interests	<b>8.0</b>	5.0	+3.0	+61.0%

<sup>1</sup> Includes non-controlling interests from change in foreign currency translation adjustment in 2014 of 0.0 EUR m (2013: 0.1 EUR m) as well as amounts associated with assets and liabilities held for sale of -1.1 EUR m (2013: 1.2 EUR m).

figures audited