

## Statement of Financial Position of ProSiebenSat.1 Group

EUR m	12/31/2014	12/31/2013	Change
<b>A. Non-current assets</b>			
I. Intangible assets	1,307.5	1,164.5	+143.0
II. Property, plant and equipment	213.7	204.8	+8.9
III. Investments accounted for using the equity method	39.2	15.9	+23.3
IV. Non-current financial assets	216.0	60.9	+155.1
V. Programming assets	1,101.7	1,064.6	+37.1
VI. Non-current tax assets	0.0	0.0	-/-
VII. Other receivables and non-current assets	6.1	4.0	+2.1
VIII. Deferred tax assets	13.3	20.7	-7.4
	<b>2,897.5</b>	<b>2,535.4</b>	<b>+362.1</b>
<b>B. Current assets</b>			
I. Programming assets	110.2	137.1	-26.9
II. Inventories	1.3	1.3	+0.1
III. Current financial assets	45.6	4.8	+40.8
IV. Trade receivables	318.1	326.3	-8.2
V. Current tax assets	27.7	49.3	-21.6
VI. Other receivables and current assets	29.6	37.4	-7.8
VII. Cash and cash equivalents	470.6	395.7	+74.9
VIII. Assets held for sale	-/-	68.8	-68.8
	<b>1,003.2</b>	<b>1,020.7</b>	<b>-17.5</b>
<b>Total assets</b>	<b>3,900.7</b>	<b>3,556.0</b>	<b>+344.6</b>

figures audited

EUR m	12/31/2014	12/31/2013	Change
<b>A. Equity</b>			
I. Subscribed capital	218.8	218.8	-/-
II. Capital reserves	592.4	585.7	+6.7
III. Consolidated equity generated	-22.7	-55.8	+33.0
IV. Treasury shares	-30.5	-37.6	+7.2
V. Accumulated other comprehensive income from continuing operations	8.8	-97.0	+105.8
VI. Accumulated other comprehensive income associated with assets and liabilities held for sale	-/-	-15.6	+15.6
VII. Other equity	-28.4	-24.6	-3.8
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	738.4	573.9	+164.5
VIII. Non-controlling interests	15.5	10.2	+5.3
	<b>753.9</b>	<b>584.1</b>	<b>+169.8</b>
<b>B. Non-current liabilities</b>			
I. Non-current financial debt	1,973.1	1,842.0	+131.1
II. Other non-current financial liabilities	206.0	225.9	-19.9
III. Trade payables	37.0	20.6	+16.4
IV. Other non-current liabilities	37.8	4.4	+33.3
V. Provisions for pensions	19.8	15.5	+4.3
VI. Other non-current provisions	6.2	3.8	+2.4
VII. Deferred tax liabilities	130.0	81.5	+48.5
	<b>2,409.8</b>	<b>2,193.7</b>	<b>+216.1</b>
<b>C. Current liabilities</b>			
I. Current financial debt	-/-	0.0	-/-
II. Other current financial liabilities	56.4	85.5	-29.1
III. Trade payables	374.6	352.5	+22.1
IV. Other current liabilities	228.5	223.2	+5.3
V. Provisions for taxes	27.6	21.4	+6.1
VI. Other current provisions	49.8	55.4	-5.6
VII. Liabilities associated with assets held for sale	-/-	40.2	-40.2
	<b>736.9</b>	<b>778.3</b>	<b>-41.3</b>
<b>Total equity and liabilities</b>	<b>3,900.7</b>	<b>3,556.0</b>	<b>+344.6</b>

figures audited