

# Statement of Financial Position

## STATEMENT OF FINANCIAL POSITION OF PROSIEBENSAT.1 GROUP

EUR m	03/31/2013	12/31/2012	03/31/2012
<b>A. Non-current assets</b>			
I. Intangible assets	1,064.9	1,062.6	2,200.3
II. Property, plant and equipment	196.9	198.7	219.1
III. Investments accounted for using the equity method	13.8	5.3	1.5
IV. Non-current financial assets	62.3	61.2	62.5
V. Programming assets	1,158.2	1,110.7	1,368.5
VI. Non-current tax assets	0.0	0.0	-/-
VII. Other receivables and non-current assets	2.5	2.9	2.2
VIII. Deferred tax assets	20.8	25.8	71.1
	<b>2,519.4</b>	<b>2,467.1</b>	<b>3,925.2</b>
<b>B. Current assets</b>			
I. Programming assets	175.9	166.2	226.6
II. Inventories	0.4	0.7	1.0
III. Trade receivables	262.1	268.7	295.6
IV. Current tax assets	38.8	37.8	47.7
V. Other receivables and current assets	122.9	98.4	134.9
VI. Cash and cash equivalents	655.4	702.3	414.2
VII. Assets held for sale	1,752.8	1,671.4	-/-
	<b>3,008.4</b>	<b>2,945.5</b>	<b>1,120.0</b>
<b>Total assets</b>	<b>5,527.8</b>	<b>5,412.6</b>	<b>5,045.2</b>

EUR m	03/31/2013	12/31/2012	03/31/2012
<b>A. Equity</b>			
I. Subscribed capital	218.8	218.8	218.8
II. Capital reserves	577.2	581.6	576.0
III. Retained earnings	889.6	833.4	836.2
IV. Treasury shares	-39.2	-47.4	-51.4
V. Accumulated other comprehensive income from continuing operations	-74.9	-102.0	-94.8
VI. Accumulated other comprehensive income associated with assets and liabilities held for sale	39.2	31.8	-/-
VII. Other equity	-21.2	-20.5	-16.5
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	1,589.5	1,495.9	1,468.3
VIII. Non-controlling interests	4.7	5.0	8.1
	<b>1,594.1</b>	<b>1,500.9</b>	<b>1,476.4</b>
<b>B. Non-current liabilities</b>			
I. Non-current loans and borrowings	2,343.5	2,342.2	2,337.0
II. Other non-current financial liabilities	273.3	317.0	290.1
III. Trade payables	-/-	-/-	24.4
IV. Other non-current liabilities	7.0	4.4	1.3
V. Provisions for pensions	13.0	12.8	10.2
VI. Other non-current provisions	5.5	5.3	6.2
VII. Deferred tax liabilities	72.7	66.7	136.2
	<b>2,715.0</b>	<b>2,748.3</b>	<b>2,805.4</b>
<b>C. Current liabilities</b>			
I. Current loans and borrowings	230.7	230.9	0.1
II. Other current financial liabilities	50.6	36.1	65.8
III. Trade payables	334.4	322.2	372.8
IV. Other current liabilities	185.3	202.6	208.5
V. Provisions for taxes	19.2	20.8	44.9
VI. Other current provisions	59.7	52.2	71.3
VII. Liabilities associated with assets held for sale	338.8	298.6	-/-
	<b>1,218.6</b>	<b>1,163.4</b>	<b>763.4</b>
<b>Total equity and liabilities</b>	<b>5,527.8</b>	<b>5,412.6</b>	<b>5,045.2</b>