

Income Statement

INCOME STATEMENT OF PROSIEBENSAT.1 GROUP

EUR m	Q2 2013	Q2 2012	H1 2013	H1 2012
CONTINUING OPERATIONS				
1. Revenues	624.8	561.0	1,187.6	1,060.4
2. Cost of sales	-335.5	-296.5	-683.7	-599.6
3. Gross profit	289.2	264.5	503.9	460.8
4. Selling expenses	-51.7	-48.3	-101.1	-97.0
5. Administrative expenses	-68.2	-48.9	-132.1	-96.4
6. Other operating expenses	-0.1	-27.6	-0.1	-27.6
7. Other operating income	7.0	3.1	10.5	4.8
8. Operating profit	176.3	142.9	281.0	244.7
9. Interest and similar income	0.5	0.7	1.0	2.0
10. Interest and similar expenses	-33.3	-42.6	-67.2	-85.6
11. Interest result	-32.8	-41.9	-66.2	-83.7
12. Income from investments accounted for using the equity method	1.1	1.4	2.9	7.4
13. Other financial result	-9.8	0.1	-11.1	-1.4
14. Financial result	-41.4	-40.4	-74.4	-77.6
15. Profit before income taxes	134.8	102.5	206.6	167.1
16. Income taxes	-42.5	-29.4	-64.0	-51.8
17. Profit for the period from continuing operations	92.3	73.1	142.6	115.3
DISCONTINUED OPERATIONS				
18. Profit from discontinued operations (net of income taxes)	45.6	11.8	51.2	22.3
19. Profit for the period	137.9	85.0	193.8	137.6
Attributable to shareholders of ProSiebenSat.1 Media AG				
	136.1	83.9	192.2	134.7
Non-controlling interests				
	1.8	1.1	1.6	2.9
EUR				
Earnings per share				
Basic earnings per share of common stock	0.64	0.39	0.90	0.63
Basic earnings per share of preferred stock	0.64	0.40	0.91	0.64
Diluted earnings per share of common stock	0.63	0.39	0.89	0.63
Diluted earnings per share of preferred stock	0.64	0.40	0.90	0.64
Earnings per share from continuing operations				
Basic earnings per share of common stock	0.42	0.34	0.66	0.52
Basic earnings per share of preferred stock	0.43	0.34	0.67	0.53
Diluted earnings per share of common stock	0.42	0.33	0.65	0.52
Diluted earnings per share of preferred stock	0.42	0.34	0.66	0.53
Earnings per share from discontinued operations				
Basic earnings per share of common stock	0.21	0.06	0.24	0.11
Basic earnings per share of preferred stock	0.21	0.06	0.24	0.11
Diluted earnings per share of common stock	0.21	0.06	0.24	0.11
Diluted earnings per share of preferred stock	0.21	0.06	0.24	0.11

Statement of Comprehensive Income

STATEMENT OF COMPREHENSIVE INCOME OF PROSIEBENSAT.1 GROUP

EUR m	Q2 2013	Q2 2012	H1 2013	H1 2012
Profit for the period	137.9	85.0	193.8	137.6
Items subsequently reclassified to profit or loss¹				
Change in foreign currency translation adjustment ²	-19.9	11.8	-14.6	28.1
Changes in fair value of cash flow hedges	5.4	53.6	45.8	31.6
Deferred tax on other comprehensive income	-1.5	-14.9	-12.8	-8.6
Other comprehensive income for the period	-15.9	50.5	18.5	51.1
Total comprehensive income for the period	121.9	135.5	212.2	188.7
Attributable to				
shareholders of ProSiebenSat.1 Media AG	119.9	134.4	210.5	185.8
Non-controlling interests	2.0	1.1	1.7	2.9

¹ All items recognized in the first half of 2013 and in the comparative period will be reclassified to profit or loss in future periods.

² Includes non-controlling interests from change in foreign currency translation adjustment in H1 2013 of 0.1 EUR m (H1 2012: 0.0 EUR m) and for Q2 2013 of 0.2 EUR m (Q2 2012: 0.0 EUR m). Furthermore the position includes amounts associated with assets and liabilities held for sale of 2.4 EUR m for the first half 2013 (H1 2012: 0.0 EUR m) and minus 5.0 EUR m for the second quarter 2013 (Q2 2012: 0.0 EUR m).