

Statement of Financial Position

STATEMENT OF FINANCIAL POSITION OF PROSIEBENSAT.1 GROUP

EUR m	06/30/2013	12/31/2012	06/30/2012
A. Non-current assets			
I. Intangible assets	1,141.0	1,062.6	2,220.1
II. Property, plant and equipment	200.3	198.7	227.0
III. Investments accounted for using the equity method	9.0	5.3	3.1
IV. Non-current financial assets	60.5	61.2	60.9
V. Programming assets	1,151.2	1,110.7	1,348.3
VI. Non-current tax assets	0.0	0.0	-/-
VII. Other receivables and non-current assets	2.1	2.9	4.2
VIII. Deferred tax assets	14.7	25.8	72.4
	2,578.8	2,467.1	3,936.0
B. Current assets			
I. Programming assets	183.4	166.2	225.5
II. Inventories	0.7	0.7	1.0
III. Trade receivables	248.0	268.7	266.8
IV. Current tax assets	37.7	37.8	41.2
V. Other receivables and current assets	90.0	98.4	180.1
VI. Cash and cash equivalents	1,287.2	702.3	304.1
VII. Assets held for sale	101.7	1,671.4	-/-
	1,948.7	2,945.5	1,018.7
Total assets	4,527.5	5,412.6	4,954.7

EUR m	06/30/2013	12/31/2012	06/30/2012
A. Equity			
I. Subscribed capital	218.8	218.8	218.8
II. Capital reserves	577.8	581.6	576.3
III. Retained earnings	1,025.8	833.4	674.4
IV. Treasury shares	-38.6	-47.4	-51.4
V. Accumulated other comprehensive income from continuing operations	-72.5	-102.0	-44.3
VI. Accumulated other comprehensive income associated with assets and liabilities held for sale	-15.6	31.8	-/-
VII. Other equity	-23.0	-20.5	-18.6
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	1,672.8	1,495.9	1,355.2
VIII. Non-controlling interests	9.2	5.0	2.8
	1,682.1	1,500.9	1,358.0
B. Non-current liabilities			
I. Non-current loans and borrowings	1,841.0	2,342.2	2,338.3
II. Other non-current financial liabilities	256.7	317.0	311.8
III. Trade payables	-/-	-/-	24.2
IV. Other non-current liabilities	9.1	4.4	1.3
V. Provisions for pensions	14.2	12.8	11.4
VI. Other non-current provisions	5.7	5.3	5.5
VII. Deferred tax liabilities	72.1	66.7	157.6
	2,198.8	2,748.3	2,850.1
C. Current liabilities			
I. Current loans and borrowings	0.0	230.9	0.2
II. Other current financial liabilities	46.5	36.1	58.6
III. Trade payables	300.1	322.2	365.6
IV. Other current liabilities	163.5	202.6	186.0
V. Provisions for taxes	19.1	20.8	43.9
VI. Other current provisions	65.6	52.2	92.3
VII. Liabilities associated with assets held for sale	51.7	298.6	-/-
	646.6	1,163.4	746.6
Total equity and liabilities	4,527.5	5,412.6	4,954.7