

# Income Statement

## Income statement of ProSiebenSat.1 Group

EUR m		2013	2012	Change	Change in %
<b>CONTINUING OPERATIONS</b>					
1. Revenues	[8]	2,605.3	2,356.2	+249.1	+10.6%
2. Cost of sales	[9]	-1,431.8	-1,266.4	-165.4	-13.1%
<b>3. Gross profit</b>		<b>1,173.5</b>	<b>1,089.8</b>	<b>+83.7</b>	<b>+7.7%</b>
4. Selling expenses	[10]	-243.5	-229.9	-13.7	-6.0%
5. Administrative expenses	[11]	-285.7	-243.9	-41.8	-17.2%
6. Other operating expenses	[12]	-0.8	-28.6	+27.8	+97.2%
7. Other operating income	[13]	25.4	13.4	+12.0	+89.2%
<b>8. Operating profit</b>		<b>668.9</b>	<b>600.9</b>	<b>+68.0</b>	<b>+11.3%</b>
9. Interest and similar income		6.5	3.0	+3.4	>+100%
10. Interest and similar expenses		-135.0	-156.2	+21.2	+13.6%
11. Interest result	[14]	-128.5	-153.2	+24.7	+16.1%
Income from investments accounted for using the equity method	[15]	5.1	10.3	-5.2	-50.1%
13. Other financial result	[15]	-18.6	-1.5	-17.1	>-100%
<b>14. Financial result</b>		<b>-142.0</b>	<b>-144.4</b>	<b>+2.4</b>	<b>+1.7%</b>
<b>15. Profit before income taxes</b>		<b>526.9</b>	<b>456.5</b>	<b>+70.4</b>	<b>+15.4%</b>
16. Income taxes	[16]	-162.2	-127.4	-34.8	-27.3%
<b>17. Profit for the period from continuing operations</b>		<b>364.6</b>	<b>329.1</b>	<b>+35.6</b>	<b>+10.8%</b>
<b>DISCONTINUED OPERATIONS</b>					
18. Profit from discontinued operations (net of income taxes)	[3]	-47.6	-30.2	-17.4	-57.6%
<b>19. Profit for the period</b>		<b>317.0</b>	<b>298.8</b>	<b>+18.2</b>	<b>+6.1%</b>
Attributable to shareholders of ProSiebenSat.1 Media AG					
		312.1	295.0	+17.1	+5.8%
Non-controlling interests					
		4.9	3.9	+1.0	+26.2%
EUR					
Earnings per share					
Basic earnings per share	[17]	1.47	1.39	+0.08	+5.8%
Diluted earnings per share	[17]	1.45	1.38	+0.07	+5.1%
Earnings per share from continuing operations					
Basic earnings per share	[17]	1.69	1.53	+0.16	+10.5%
Diluted earnings per share	[17]	1.67	1.52	+0.15	+9.9%
Earnings per share from discontinued operations					
Basic earnings per share	[17]	-0.22	-0.14	-0.08	-57.1%
Diluted earnings per share	[17]	-0.22	-0.14	-0.08	-57.1%

# Statement of Comprehensive Income

## Statement of comprehensive income of ProSiebenSat.1 Group

EUR m	2013	2012	Change	Change in %
<b>Profit for the period</b>	<b>317.0</b>	<b>298.8</b>	<b>+18.2</b>	<b>+6.1%</b>
<b>Items subsequently reclassified to profit or loss</b>				
Change in foreign currency translation adjustment <sup>1</sup>	-16.6	45.1	-61.7	- / -
Changes in fair value of cash flow hedges <sup>2</sup>	14.7	-27.2	+41.9	- / -
Deferred tax on other comprehensive income <sup>3</sup>	-4.0	8.1	-12.2	- / -
<b>Items subsequently not reclassified to profit or loss</b>				
Effects from valuation of pension obligations	-0.9	- / -	-0.9	- / -
Deferred tax on effects from valuation of pension obligations	0.2	- / -	+0.2	- / -
<b>Deconsolidation reclassifications</b>	<b>-35.7</b>	<b>- / -</b>	<b>-35.7</b>	<b>- / -</b>
<b>Other comprehensive income for the period</b>	<b>-42.3</b>	<b>26.0</b>	<b>-68.3</b>	<b>&gt;-100.0%</b>
<b>Total comprehensive income for the period</b>	<b>274.7</b>	<b>324.9</b>	<b>-50.2</b>	<b>-15.5%</b>
Attributable to shareholders of ProSiebenSat.1 Media AG	269.7	321.0	-51.3	-16.0%
Non-controlling interests	5.0	3.9	+1.1	+28.8%

<sup>1</sup> Includes non-controlling interests from change in foreign currency translation adjustment in 2013 of 0.1 EUR m (2012: 0.0 EUR m) as well as amounts associated with assets and liabilities held for sale of 1.2 EUR m (2012: 32.8 EUR m).

<sup>2</sup> Includes amounts associated with assets and liabilities held for sale of 0.0 EUR m (2012: -1.4 EUR m).

<sup>3</sup> Includes amounts associated with assets and liabilities held for sale of 0.0 EUR m (2012: 0.4 EUR m).