

Statement of financial position of ProSiebenSat.1 Group

EUR m	03/31/2012	12/31/2011	03/31/2011
A. Non-current assets			
I. Intangible assets	2,200.3	2,169.3	3,068.1
II. Property, plant and equipment	219.1	221.3	228.5
III. Investments accounted for using the equity method	1.5	1.0	1.0
IV. Non-current financial assets	62.5	56.5	62.9
V. Programming assets	1,368.5	1,337.8	1,569.4
VI. Non-current tax assets	- / -	- / -	2.2
VII. Other receivables and non-current assets	2.2	2.6	3.3
VIII. Deferred tax assets	71.1	78.8	75.9
	3,925.2	3,867.3	5,011.3
B. Current assets			
I. Programming assets	226.6	193.5	169.3
II. Inventories	1.0	1.0	1.0
III. Current financial assets	0.0	0.0	0.2
IV. Trade receivables	295.6	279.4	309.3
V. Current tax assets	47.7	39.2	41.2
VI. Other receivables and current assets	134.9	135.3	145.5
VII. Cash and cash equivalents	414.2	517.9	611.1
	1,120.0	1,166.3	1,277.6
Total assets	5,045.2	5,033.6	6,288.9

EUR m	03/31/2012	12/31/2011	03/31/2011
A. Equity			
I. Subscribed capital	218.8	218.8	218.8
II. Capital reserves	576.0	575.5	578.0
III. Retained earnings	833.1	782.3	424.5
IV. Treasury shares	-51.4	-52.5	-20.9
V. Accumulated other comprehensive income	-91.7	-92.3	-113.4
VI. Other equity	-16.5	-0.4	- / -
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	1,468.3	1,431.4	1,087.0
VII. Non-controlling interests	8.1	10.0	6.9
	1,476.4	1,441.4	1,093.9
B. Non-current liabilities			
I. Non-current loans and borrowings	2,337.0	2,335.6	3,533.1
II. Other non-current financial liabilities	290.1	279.0	309.6
III. Trade payables	24.4	46.8	41.0
IV. Other non-current liabilities	1.3	1.3	1.9
V. Provisions for pensions	10.2	10.1	9.2
VI. Other non-current provisions	6.2	6.4	18.1
VII. Deferred tax liabilities	136.2	138.7	158.7
	2,805.4	2,817.9	4,071.6
C. Current liabilities			
I. Current loans and borrowings	0.1	0.1	230.6
II. Other current financial liabilities	65.8	47.5	43.6
III. Trade payables	372.8	410.0	461.5
IV. Other current liabilities	208.5	188.5	260.0
V. Provisions for taxes	44.9	49.5	62.9
VI. Other current provisions	71.3	78.7	64.8
	763.4	774.3	1,123.4
Total equity and liabilities	5,045.2	5,033.6	6,288.9