

## Income statement of ProSiebenSat.1 Group

EUR m	Q1 2012	Q1 2011	Change	Change in %
<b>Continuing operations</b>				
1. Revenues	634.8	595.8	39.0	7%
2. Cost of sales	-382.0	-359.1	-22.9	6%
<b>3. Gross profit</b>	<b>252.8</b>	<b>236.7</b>	<b>16.1</b>	<b>7%</b>
4. Selling expenses	-80.2	-82.8	2.6	-3%
5. Administrative expenses	-63.3	-57.6	-5.7	10%
6. Other operating expenses	-0.1	-11.3	11.2	-99%
7. Other operating income	1.7	1.2	0.5	42%
<b>8. Operating profit</b>	<b>110.9</b>	<b>86.2</b>	<b>24.7</b>	<b>29%</b>
9. Interest and similar income	1.5	1.6	-0.1	-6%
10. Interest and similar expenses	-43.5	-54.5	11.0	-20%
11. Interest result	-42.0	-52.9	10.9	21%
12. Income from investments accounted for using the equity method	6.0	3.1	2.9	94%
13. Other financial result	0.3	10.9	-10.6	-97%
<b>14. Financial result</b>	<b>-35.7</b>	<b>-38.9</b>	<b>3.2</b>	<b>8%</b>
<b>15. Profit before income taxes</b>	<b>75.2</b>	<b>47.3</b>	<b>27.9</b>	<b>59%</b>
16. Income taxes	-22.6	-11.7	-10.9	93%
<b>17. Profit for the period from continuing operations</b>	<b>52.6</b>	<b>35.6</b>	<b>17.0</b>	<b>48%</b>
<b>Discontinued operations</b>				
18. Profit from discontinued operations (net of income taxes)	-/-	4.5	-4.5	-100%
<b>19. Profit for the period</b>	<b>52.6</b>	<b>40.1</b>	<b>12.5</b>	<b>31%</b>
attributable to				
Shareholders of ProSiebenSat.1 Media AG	50.8	38.3	12.5	33%
Non-controlling interests	1.8	1.8	0.0	0%
EUR				
Earnings per share				
Basic earnings per share of common stock	0.24	0.18	0.06	33%
Basic earnings per share of preferred stock	0.24	0.18	0.06	33%
Diluted earnings per share of common stock	0.24	0.17	0.07	41%
Diluted earnings per share of preferred stock	0.24	0.18	0.06	33%
Earnings per share from continuing operations				
Basic earnings per share of common stock	0.24	0.16	0.08	50%
Basic earnings per share of preferred stock	0.24	0.16	0.08	50%
Diluted earnings per share of common stock	0.24	0.15	0.09	60%
Diluted earnings per share of preferred stock	0.24	0.16	0.08	50%
Earnings per share from discontinued operations				
Basic earnings per share of common stock	-/-	0.02	-0.02	-100%
Basic earnings per share of preferred stock	-/-	0.02	-0.02	-100%
Diluted earnings per share of common stock	-/-	0.02	-0.02	-100%
Diluted earnings per share of preferred stock	-/-	0.02	-0.02	-100%

## Statement of comprehensive income of ProSiebenSat.1 Group

EUR m	Q1 2012	Q1 2011	Change	Change in %
<b>Profit for the period</b>	<b>52.6</b>	<b>40.1</b>	<b>12.5</b>	<b>31%</b>
Change in foreign currency translation adjustment	16.3	6.7	9.6	143%
Changes in fair value of cash flow hedges	-22.0	26.9	-48.9	-/-
Deferred tax on other comprehensive income	6.3	-7.1	13.4	-/-
<b>Other comprehensive income for the period</b>	<b>0.6</b>	<b>26.5</b>	<b>-25.9</b>	<b>-98%</b>
<b>Total comprehensive income for the period</b>	<b>53.2</b>	<b>66.6</b>	<b>-13.4</b>	<b>-20%</b>
attributable to				
Shareholders of ProSiebenSat.1 Media AG	51.4	64.8	-13.4	-21%
Non-controlling interests	1.8	1.8	0.0	0%