

Key figures for the ProSiebenSat.1 Group

		09/30/2005	09/30/2004	Change
Key balance sheet figures for the ProSiebenSat.1 Group				
Total assets	(EUR m)	1.989,6	2.010,9	-1%
Shareholders' equity	(EUR m)	1.084,3	960,9	13%
Liabilities	(EUR m)	774,9	962,7	-20%
Equity ratio		54%	48%	13%
Pre-tax return on equity		4%	0,4%	900%
Programming assets	(EUR m)	1.097,0	1.185,4	-7%
Programming assets of total assets		55%	59%	-7%
Net financial debt incl. bond	(EUR m)	390,5	444,1	-12%
		Q3 2005	Q3 2004	Change
Key cash flow figures for the ProSiebenSat.1 Group				
Cash flow	(EUR m)	241,3	211,6	14%
Cash flow from operating activities	(EUR m)	197,0	198,4	-1%
Cash flow from investing activities	(EUR m)	-195,4	-216,6	10%
Free cash flow	(EUR m)	1,6	-18,2	109%
Cash flow from financing activities	(EUR m)	-43,3	-7,1	-510%
		Q3 2005	Q3 2004	Change
Key figures for the ProSiebenSat.1 Group				
Revenues	(EUR m)	415,9	362,1	15%
Gross profit	(EUR m)	130,3	84,3	55%
Operating profit	(EUR m)	50,5	11,7	332%
Financial loss	(EUR m)	-12,0	-7,3	-64%
Pre-tax profit	(EUR m)	38,5	4,3	795%
Consolidated profit	(EUR m)	23,7	2,6	812%
EBITDA	(EUR m)	59,9	21,7	176%
EBIT	(EUR m)	51,1	10,8	373%
EBITDA margin		14%	6%	133%
Pre-tax profit margin		9%	1%	800%
Programming investments	(EUR m)	187,8	193,4	-3%
Depreciation and amortization of intangible assets, property, plant and equipment	(EUR m)	9,5	10,0	-5%
Personnel expenses	(EUR m)	54,9	50,3	9%
Employees*		2.838	2.685	6%
Key figures by stations				
Sat.1				
Total revenues	(EUR m)	165,8	152,0	9%
Pre-tax profit/loss	(EUR m)	24,0	-2,1	1243%
EBITDA	(EUR m)	21,2	0,6	3433%
Employees*		220	226	-3%
ProSieben				
Total revenues	(EUR m)	147,5	147,4	0%
Pre-tax profit	(EUR m)	25,7	17,6	46%
EBITDA	(EUR m)	25,4	18,3	39%
Employees*		258	243	6%
kabel eins				
Total revenues	(EUR m)	46,7	39,0	20%
Pre-tax profit	(EUR m)	6,6	1,5	340%
EBITDA	(EUR m)	6,6	1,3	408%
Employees*		46	45	2%
N24				
Total revenues	(EUR m)	19,7	17,2	15%
Pre-tax profit/loss	(EUR m)	0,9	-1,6	156%
EBITDA	(EUR m)	1,0	-1,4	171%
Employees*		164	157	4%
Kennzahlen 9Live				
Total revenues	(EUR m)	23,8	27,0	-12%
Pre-tax profit/loss	(EUR m)	-43,5	8,2	-630%
EBITDA	(EUR m)	6,7	11,2	-40%
Employees*		113	95	19%
Key figures for SevenOne Intermedia				
Total revenues	(EUR m)	21,9	15,9	38%
Pre-tax profit	(EUR m)	2,5	2,6	-4%
EBITDA	(EUR m)	2,8	3,7	-24%
Employees*		122	108	13%
Key figures for MerchandisingMedia				
Total revenues	(EUR m)	6,0	11,2	-46%
Pre-tax profit	(EUR m)	1,5	1,2	25%
EBITDA	(EUR m)	1,4	1,2	17%
Employees*		51	87	-41%

* Averaging full-time equivalent jobs