

Consolidated income statement for ProSiebenSat.1 Media AG

EUR k	Q2 2006	Q2 2005	Change	Change in %
1. Revenues	550.875	507.818	43.057	8%
2. Cost of sales	-325.543	-311.071	14.472	5%
3. Gross profit	225.332	196.747	28.585	15%
4. Selling expenses	-49.329	-48.443	886	2%
5. Administrative expenses	-33.849	-33.025	824	2%
6. Other operating income	2.719	2.960	-241	-8%
7. Operating profit	144.873	118.239	26.634	23%
8. Expenses due to transfer of losses	- / -	-452	-452	-100%
9. Income from securities and loans of financial assets	38	1.032	-994	-96%
10. Income from equity interests in associated companies	1.588	365	1.223	335%
11. Write-downs of financial assets and current securities	- / -	-227	-227	-100%
12. Net interest and similar income	1.730	1.212	518	43%
13. Net interest and other expenses	-11.028	-11.519	-491	-4%
14. Income from financial instruments	- / -	9.213	-9.213	-100%
15. Other financial expenses	-693	-635	58	9%
16. Financial profit/loss	-8.365	-1.011	-7.354	-727%
17. Income from ordinary business activities	136.508	117.228	19.280	16%
18. Income taxes	-51.910	-45.087	6.823	15%
19. Consolidated profit	84.598	72.141	12.457	17%
attributable to				
Shareholders of ProSiebenSat.1 Media AG	83.429	71.654	11.775	16%
Minorities	1.169	487	682	140%
EUR				
Basic and diluted earnings per share of common stock according to IAS 33 *	0,38	0,32	0,06	19%
Basic and diluted earnings per share of preferred stock according to IAS 33 *	0,39	0,34	0,05	15%

* thereby accounted for net profit for the period: 83.4 EUR m [previous period: 71.7 EUR m]; thereby accounted for number of common and preferred shares: 218,797 thousand [previous year: 218,797 thousand]