

## Consolidated income statement for ProSiebenSat.1 Media AG

	Q1 2007	Q1 2006	Change	Change in %
EUR k				
1. Revenues	501.183	465.266	35.917	8%
2. Cost of sales	-335.294	-322.202	13.092	4%
<b>3. Gross profit</b>	<b>165.889</b>	<b>143.064</b>	<b>22.825</b>	<b>16%</b>
4. Selling expenses	-55.440	-53.621	1.819	3%
5. Administrative expenses	-41.515	-31.159	10.356	33%
6. Other operating income	2.950	2.793	157	6%
<b>7. Operating profit</b>	<b>71.884</b>	<b>61.077</b>	<b>10.807</b>	<b>18%</b>
8. Income from securities and loans of financial assets	5	5	- / -	- / -
9. Result from equity interests	71	-48	119	248%
10. Net interest and similar income	912	681	231	34%
11. Net interest and other expenses	-5.136	-11.006	-5.870	-53%
12. Other financial expenses	-223	-617	-394	-64%
<b>13. Financial loss</b>	<b>-4.371</b>	<b>-10.985</b>	<b>6.614</b>	<b>60%</b>
<b>14. Income from ordinary business activities</b>	<b>67.513</b>	<b>50.092</b>	<b>17.421</b>	<b>35%</b>
15. Income taxes	-25.687	-19.052	6.635	35%
<b>16. Consolidated profit</b>	<b>41.826</b>	<b>31.040</b>	<b>10.786</b>	<b>35%</b>
attributable to				
Shareholders of ProSiebenSat.1 Media AG	40.630	30.732	9.898	32%
Minorities	1.196	308	888	288%
EUR				
Basic and diluted earnings per share of common stock according to IAS 33 *	0,19	0,14	0,05	36%
Basic and diluted earnings per share of preferred stock according to IAS 33 *	0,19	0,14	0,05	36%

\* thereby accounted for net profit for the period: 40,6 EUR m [previous period: 30,7 EUR m]; thereby accounted for number of common and preferred shares: 218,797 thousand [previous year: 218,797 thousand]