

ProSiebenSat.1 Group cash flow statement

EUR k	Q3 2008	Q3 2007	Q1-Q3 2008	Q1-Q3 2007
Consolidated loss/profit (after minorities)	-10.727	-77.856	40.878	49.939
Depreciation, amortization and impairment/write-ups of noncurrent and current assets	33.869	57.608	106.548	77.995
Consumption/write-ups of programming assets	247.338	283.767	919.769	762.548
Change in tax provisions (incl. change in deferred taxes)	-22.856	-139.579	-38.989	-64.483
Change in other provisions	12.444	121.097	1.626	119.604
Result from equity accounting and other noncash relevant changes within financial assets	231	877	731	867
Result from sale of fixed assets	-481	88	-362	324
Other noncash income / expenses	11.667	-5.491	8.140	-15.270
Cash flow	271.485	240.511	1.038.341	931.524
Change in inventories	311	-32	-502	-632
Change in non-interest-bearing receivables and other assets	30.373	62.688	-61.845	4.818
Change in non-interest-bearing liabilities	-18.567	16.667	-57.895	14.785
Cash flow from operating activities	283.602	319.834	918.099	950.495
Proceeds from disposal of noncurrent assets	9.647	1.446	23.450	3.862
Expenditures for intangible assets and property, plant and equipment	-5.286	-11.977	-53.077	-22.181
Expenditures for purchase of financial assets	-141	-1.162	-2.063	-4.627
Proceeds from disposal of programming assets	5.939	-1.978	25.500	9.876
Expenditures for programming assets	-388.857	-328.043	-1.067.676	-809.766
Effects of changes in scope of consolidation (acquisition)	-13.263	-2.023.770	-45.459	-2.027.669
Effects of changes in scope of consolidation (divestiture)	2.218	2.453	5.655	4.264
Other changes in equity and other changes from foreign currency valuation	-20.723	3.550	-11.154	6.421
Cash flow from investing activities	-410.466	-2.359.481	-1.124.824	-2.839.820
Free cash flow	-126.864	-2.039.647	-206.725	-1.889.325
Dividend	- / -	-192.542	-269.899	-192.542
Reduction of interest-bearing liabilities	-5.681	-1.485.053	-9.490	-1.486.699
Allocation of interest-bearing liabilities	233.490	3.667.044	500.872	3.668.756
Repurchase of treasury stock	- / -	- / -	-15.105	- / -
Cash flow from financing activities	227.809	1.989.449	206.378	1.989.515
Change in cash and cash equivalents	100.945	-50.198	-347	100.190
Cash and cash equivalents at beginning of reporting period	149.555	213.928	250.847	63.540
Cash and cash equivalents at end of period	250.500	163.730	250.500	163.730
Cash and cash equivalents of discontinued operations at end of period	-28.974	- / -	-28.974	- / -
Cash and cash equivalents of continuing operations at end of period	221.526	163.730	221.526	163.730
The cash flow from operating activities includes the following receipts and payments according to IAS 7:				
Cash flow from income taxes	-32.490	-41.660	-123.828	-112.704
Cash flow from interest expenses	-67.624	-36.227	-192.427	-42.403
Cash flow from interest income	3.545	2.222	8.223	4.180