

Consolidated statement of financial position of ProSiebenSat.1 Group - Assets

Assets

EUR k	03/31/2009	12/31/08	03/31/08
A. Non-current assets			
I. Intangible assets	2.993.660	3.004.010	3.526.507
II. Property, plant and equipment	241.772	248.945	263.715
III. Investments accounted at equity method	5.971	6.868	4.587
IV. Non-current financial assets	59.140	58.272	58.377
V. Programming assets	1.159.706	1.149.157	916.585
VI. Accounts receivable and other non-current assets	7.500	7.591	14.345
VII. Deferred taxes	113.338	91.528	72.309
	4.581.087	4.566.371	4.856.425
B. Current assets			
I. Programming assets	300.279	230.815	373.799
II. Inventories	6.893	5.537	6.180
III. Current financial assets	207	211	235
IV. Assets for current tax	71.936	59.911	61.175
V. Accounts receivable and other current assets	441.969	434.153	440.174
VI. Cash and cash equivalents	509.008	632.871	296.350
	1.330.292	1.363.498	1.177.913
Total assets	5.911.379	5.929.869	6.034.338

Consolidated statement of financial position of ProSiebenSat.1 Group - Liabilities and shareholder's equity

Liabilities and shareholders' equity

EUR k	03/31/2009	12/31/08	03/31/08
A. Shareholders' equity			
I. Subscribed capital	218.797	218.797	218.797
II. Capital reserves	547.139	547.139	546.987
III. Group equity generated	-58.139	-56.394	334.711
IV. Treasury shares	-15.105	-15.105	-12.335
V. Accumulated other Group equity	-290.630	-234.090	-120.424
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	402.062	460.347	967.736
VI. Minority interests	13.639	18.576	16.639
	415.701	478.923	984.375
B. Non-current liabilities			
I. Long-term loans and borrowings	3.523.727	3.523.152	3.579.305
II. Provision for pensions and other employee benefits	7.127	6.961	4.557
III. Other provisions	742	1.248	5.871
IV. Non-current financial liabilities	435.279	331.831	301.907
V. Other liabilities	40.664	25.116	1.284
VI. Deferred taxes	199.309	196.665	203.100
	4.206.848	4.084.973	4.096.024
C. Current liabilities			
I. Short-term loans and borrowings	497.855	516.663	132.034
II. Provisions	146.517	178.258	154.719
III. Current financial liabilities	409.113	432.043	373.318
IV. Other liabilities	235.345	239.009	293.868
	1.288.830	1.365.973	953.939
Total liabilities and shareholders' equity	5.911.379	5.929.869	6.034.338