

Statement of financial position of ProSiebenSat.1 Group

EURm	06/30/10	12/31/09	06/30/09
A. Non-current assets			
I. Intangible assets	3,020.9	3,015.1	3,010.6
II. Property, plant and equipment	231.2	256.6	249.3
III. Investments accounted for using the equity method	1.9	2.1	4.2
IV. Non-current financial assets	61.6	61.0	59.8
V. Programming assets	1,304.1	1,276.4	1,193.1
VI. Trade receivables	1.8	1.0	1.4
VII. Non-current tax assets	2.2	- / -	- / -
VIII. Other receivables and non-current assets	5.3	5.0	6.6
IX. Deferred tax assets	106.0	90.1	103.0
	4,735.0	4,707.3	4,628.0
B. Current assets			
I. Programming assets	318.4	250.1	279.7
II. Inventories	2.7	2.3	7.3
III. Current financial assets	0.2	0.1	0.2
IV. Trade receivables	252.7	310.9	240.9
V. Current tax assets	42.3	45.2	50.1
VI. Other receivables and current assets	202.6	121.4	133.0
VII. Cash and cash equivalents	750.3	737.4	599.1
	1,569.2	1,467.4	1,310.3
Total assets	6,304.2	6,174.7	5,938.3

EURm	06/30/10	12/31/09	06/30/09
A. Equity			
I. Subscribed capital	218.8	218.8	218.8
II. Capital reserves	553.5	552.5	547.1
III. Retained earnings	171.2	75.5	-12.6
IV. Treasury shares	-30.5	-30.5	-30.5
V. Accumulated other comprehensive income	-189.8	-243.2	-265.6
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	723.2	573.1	457.2
VI. Non-controlling interests	6.9	7.7	7.8
	730.1	580.8	465.0
B. Non-current liabilities			
I. Non-current loans and borrowings	3,527.8	3,534.9	3,528.8
II. Other non-current financial liabilities	427.8	406.0	400.1
III. Trade payables	44.8	49.2	34.8
IV. Other non-current liabilities	1.4	1.8	2.5
V. Provisions for pensions	8.3	8.0	7.2
VI. Other non-current provisions	15.1	12.3	0.6
VII. Deferred tax liabilities	187.8	167.1	193.3
	4,213.0	4,179.3	4,167.3
C. Current liabilities			
I. Current loans and borrowings	497.7	497.2	497.8
II. Other current financial liabilities	45.5	44.5	56.2
III. Trade payables	425.6	432.1	408.1
IV. Other current liabilities	237.0	265.6	207.9
V. Provisions for taxes	59.5	93.9	58.0
VI. Other current provisions	95.8	81.3	78.0
	1,361.1	1,414.6	1,306.0
Total equity and liabilities	6,304.2	6,174.7	5,938.3