

Statement of financial position of ProSiebenSat.1 Group

EURm	09/30/2010	12/31/2009	09/30/2009
A. Non-current assets			
I. Intangible assets	3,036.6	3,015.1	3,035.0
II. Property, plant and equipment	227.4	256.6	258.0
III. Investments accounted for using the equity method	1.4	2.1	3.7
IV. Non-current financial assets	62.3	61.0	60.4
V. Programming assets	1,442.3	1,276.4	1,209.4
VI. Trade receivables	0.2	1.0	1.4
VII. Non-current tax assets	2.2	- / -	- / -
VIII. Other receivables and non-current assets	5.8	5.0	6.8
IX. Deferred tax assets	100.2	90.1	113.2
	4,878.4	4,707.3	4,687.9
B. Current assets			
I. Programming assets	240.2	250.1	325.2
II. Inventories	2.1	2.3	5.8
III. Current financial assets	0.2	0.1	0.2
IV. Trade receivables	273.9	310.9	255.5
V. Current tax assets	39.3	45.2	70.4
VI. Other receivables and current assets	141.9	121.4	133.6
VII. Cash and cash equivalents	743.4	737.4	508.4
	1,441.0	1,467.4	1,299.1
Total assets	6,319.4	6,174.7	5,987.0

EURm	09/30/2010	12/31/2009	09/30/2009
A. Equity			
I. Subscribed capital	218.8	218.8	218.8
II. Capital reserves	553.7	552.5	549.5
III. Retained earnings	203.2	75.5	-25.3
IV. Treasury shares	-30.5	-30.5	-30.5
V. Accumulated other comprehensive income	-190.3	-243.2	-279.9
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	754.9	573.1	432.6
VI. Non-controlling interests	7.7	7.7	6.3
	762.6	580.8	438.9
B. Non-current liabilities			
I. Non-current loans and borrowings	3,529.6	3,534.9	3,545.1
II. Other non-current financial liabilities	420.2	406.0	433.8
III. Trade payables	38.1	49.2	35.8
IV. Other non-current liabilities	1.9	1.8	1.8
V. Provisions for pensions	8.4	8.0	7.3
VI. Other non-current provisions	15.0	12.3	10.3
VII. Deferred tax liabilities	173.3	167.1	195.9
	4,186.5	4,179.3	4,230.0
C. Current liabilities			
I. Current loans and borrowings	497.8	497.2	497.9
II. Other current financial liabilities	45.7	44.5	65.0
III. Trade payables	439.3	432.1	402.3
IV. Other current liabilities	249.7	265.6	224.6
V. Provisions for taxes	55.3	93.9	55.4
VI. Other current provisions	82.5	81.3	72.9
	1,370.3	1,414.6	1,318.1
Total equity and liabilities	6,319.4	6,174.7	5,987.0