

Statement of financial position of ProSiebenSat.1 Group

EUR m	03/31/2011	12/31/2010	03/31/2010*
A. Non-current assets			
I. Intangible assets	3,068.1	3,037.1	3,036.6
II. Property, plant and equipment	228.5	232.2	252.5
III. Investments accounted for using the equity method	1.0	1.1	2.0
IV. Non-current financial assets	62.9	63.0	61.2
V. Programming assets	1,569.4	1,497.7	1,317.0
VI. Trade receivables	- / -	- / -	1.8
VII. Non-current tax assets	2.2	2.2	2.2
VIII. Other receivables and non-current assets	3.3	3.5	4.8
IX. Deferred tax assets	75.9	87.1	99.2
	5,011.3	4,923.9	4,777.3
B. Current assets			
I. Programming assets	169.3	156.9	321.8
II. Inventories	1.0	0.5	1.4
III. Current financial assets	0.2	0.2	0.1
IV. Trade receivables	309.3	321.0	294.6
V. Current tax assets	41.2	32.0	52.0
VI. Other receivables and current assets	145.5	141.1	155.2
VII. Cash and cash equivalents	611.1	740.7	604.1
	1,277.6	1,392.4	1,429.2
Total assets	6,288.9	6,316.3	6,206.5

* Values of previous period adjusted. For details see note 3 "Accounting policies"

EUR m	03/31/2011	12/31/2010	03/31/2010*
A. Equity			
I. Subscribed capital	218.8	218.8	218.8
II. Capital reserves	578.0	577.6	579.2
III. Retained earnings	424.5	386.2	97.2
IV. Treasury shares	-20.9	-25.4	-30.5
V. Accumulated other comprehensive income	-113.4	-139.9	-217.8
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	1,087.0	1,017.3	646.9
VI. Non-controlling interests	6.9	8.6	10.0
	1,093.9	1,025.9	656.9
B. Non-current liabilities			
I. Non-current loans and borrowings	3,533.1	3,531.3	3,525.7
II. Other non-current financial liabilities	309.6	348.5	412.0
III. Trade payables	41.0	41.8	47.8
IV. Other non-current liabilities	1.9	1.7	1.9
V. Provisions for pensions	9.2	9.1	8.0
VI. Other non-current provisions	18.1	16.2	12.2
VII. Deferred tax liabilities	158.7	163.7	174.1
	4,071.6	4,112.3	4,181.7
C. Current liabilities			
I. Current loans and borrowings	230.6	230.6	509.2
II. Other current financial liabilities	43.6	39.4	33.9
III. Trade payables	461.5	485.0	426.9
IV. Other current liabilities	260.0	275.8	252.4
V. Provisions for taxes	62.9	73.0	63.8
VI. Other current provisions	64.8	74.3	81.7
	1,123.4	1,178.1	1,367.9
Total equity and liabilities	6,288.9	6,316.3	6,206.5

* Values of previous period adjusted. For details see note 3 "Accounting policies"