

## Statement of financial position of ProSiebenSat.1 Group

EUR m	06/30/2011	12/31/2010	06/30/2010*
<b>A. Non-current assets</b>			
I. Intangible assets	2,177.7	3,037.1	3,020.9
II. Property, plant and equipment	218.7	232.2	231.2
III. Investments accounted for using the equity method	0.4	1.1	1.9
IV. Non-current financial assets	64.3	63.0	61.6
V. Programming assets	1,359.3	1,497.7	1,304.1
VI. Trade receivables	- / -	- / -	1.8
VII. Non-current tax assets	- / -	2.2	2.2
VIII. Other receivables and non-current assets	3.2	3.5	5.3
IX. Deferred tax assets	72.9	87.1	106.0
	<b>3,896.5</b>	<b>4,923.9</b>	<b>4,735.0</b>
<b>B. Current assets</b>			
I. Programming assets	144.2	156.9	318.4
II. Inventories	2.2	0.5	2.7
III. Current financial assets	- / -	0.2	0.2
IV. Trade receivables	242.7	321.0	252.7
V. Current tax assets	35.6	32.0	42.3
VI. Other receivables and current assets	132.0	141.1	202.6
VII. Cash and cash equivalents	881.8	740.7	750.3
VIII. Assets held for sale	960.4	- / -	- / -
	<b>2,398.9</b>	<b>1,392.4</b>	<b>1,569.2</b>
<b>Total assets</b>	<b>6,295.4</b>	<b>6,316.3</b>	<b>6,304.2</b>

\*) Figures adjusted. For details please refer to the Annual Report 2010, p.122.

EUR m	06/30/2011	12/31/2010	06/30/2010*
<b>A. Equity</b>			
I. Subscribed capital	218.8	218.8	218.8
II. Capital reserves	578.5	577.6	579.7
III. Retained earnings	553.6	386.2	172.2
IV. Treasury shares	-20.2	-25.4	-30.5
V. Accumulated other comprehensive income	-136.8	-139.9	-189.7
VI. Other equity	0.3	- / -	- / -
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	1,194.2	1,017.3	750.5
VII. Non-controlling interests	8.2	8.6	6.8
	<b>1,202.4</b>	<b>1,025.9</b>	<b>757.3</b>
<b>B. Non-current liabilities</b>			
I. Non-current loans and borrowings	3,534.9	3,531.3	3,527.8
II. Other non-current financial liabilities	330.2	348.5	402.6
III. Trade payables	20.2	41.8	44.8
IV. Other non-current liabilities	1.2	1.7	1.4
V. Provisions for pensions	9.6	9.1	8.3
VI. Other non-current provisions	17.5	16.2	15.1
VII. Deferred tax liabilities	92.4	163.7	187.8
	<b>4,006.0</b>	<b>4,112.3</b>	<b>4,187.8</b>
<b>C. Current liabilities</b>			
I. Current loans and borrowings	230.6	230.6	497.7
II. Other current financial liabilities	43.8	39.4	43.5
III. Trade payables	342.1	485.0	425.6
IV. Other current liabilities	169.3	275.8	237.0
V. Provisions for taxes	60.4	73.0	59.5
VI. Other current provisions	59.6	74.3	95.8
VII. Liabilities associated with assets held for sale	181.2	- / -	- / -
	<b>1,087.0</b>	<b>1,178.1</b>	<b>1,359.1</b>
<b>Total equity and liabilities</b>	<b>6,295.4</b>	<b>6,316.3</b>	<b>6,304.2</b>

\*) Figures adjusted. For details please refer to the Annual Report 2010, p.122.