

## Income statement of ProSiebenSat.1 Group

EUR m	Q2 2011	Q2 2010*	H1 2011	H1 2010*
<b>Continuing operations</b>				
1. Revenues	692.2	650.0	1,288.0	1,226.1
2. Cost of sales	-371.1	-319.0	-730.2	-676.5
<b>3. Gross profit</b>	<b>321.1</b>	<b>331.0</b>	<b>557.8</b>	<b>549.6</b>
4. Selling expenses	-80.8	-86.8	-163.6	-166.8
5. Administrative expenses	-66.7	-115.7	-135.6	-177.3
6. Other operating income	2.1	1.5	3.3	3.9
<b>7. Operating profit</b>	<b>175.7</b>	<b>130.0</b>	<b>261.9</b>	<b>209.4</b>
8. Income from investments accounted for using the equity method	0.1	-2.4	3.2	-2.8
9. Interest and similar income	2.1	1.1	3.7	2.3
10. Interest and similar expenses	-53.6	-55.2	-108.1	-110.8
11. Interest result	-51.5	-54.1	-104.4	-108.5
12. Other financial result	-4.3	4.0	6.6	4.8
<b>13. Financial result</b>	<b>-55.7</b>	<b>-52.5</b>	<b>-94.6</b>	<b>-106.5</b>
<b>14. Profit before income taxes</b>	<b>120.0</b>	<b>77.5</b>	<b>167.3</b>	<b>102.9</b>
15. Income taxes	-35.2	-24.0	-46.9	-31.4
<b>16. Profit for the period from continuing operations</b>	<b>84.8</b>	<b>53.5</b>	<b>120.4</b>	<b>71.5</b>
<b>Discontinued operations</b>				
17. Profit from discontinued operations (net of income taxes)	47.2	25.8	51.7	30.9
<b>18. Profit for the period</b>	<b>132.0</b>	<b>79.3</b>	<b>172.1</b>	<b>102.4</b>
attributable to				
Shareholders of ProSiebenSat.1 Media AG	129.0	77.0	167.3	98.8
Non-controlling interests	3.0	2.3	4.8	3.6
EUR				
Earnings per share				
Basic earnings per share of common stock	0.60	0.36	0.78	0.46
Basic earnings per share of preferred stock	0.61	0.37	0.79	0.47
Diluted earnings per share of common stock	0.60	0.36	0.78	0.46
Diluted earnings per share of preferred stock	0.59	0.36	0.77	0.46
Earnings per share from continuing operations				
Basic earnings per share of common stock	0.38	0.24	0.54	0.31
Basic earnings per share of preferred stock	0.39	0.25	0.55	0.32
Diluted earnings per share of common stock	0.38	0.24	0.54	0.31
Diluted earnings per share of preferred stock	0.38	0.24	0.53	0.32
Earnings per share from discontinued operations				
Basic earnings per share of common stock	0.22	0.12	0.24	0.15
Basic earnings per share of preferred stock	0.22	0.12	0.24	0.15
Diluted earnings per share of common stock	0.22	0.12	0.24	0.15
Diluted earnings per share of preferred stock	0.21	0.12	0.24	0.14

\*) Figures adjusted. For details please refer to the Annual Report 2010, p.122.

## Statement of comprehensive income of ProSiebenSat.1 Group

EUR m	Q2 2011	Q2 2010*	H1 2011	H1 2010*
<b>Profit for the period</b>	<b>132.0</b>	<b>79.3</b>	<b>172.1</b>	<b>102.4</b>
Change in foreign currency translation adjustment **	-11.1	0.6	-4.4	35.6
Changes in fair value of cash flow hedges	-17.6	38.2	9.3	25.2
Deferred tax on other comprehensive income	5.2	-10.7	-1.9	-7.2
<b>Other comprehensive income for the period</b>	<b>-23.5</b>	<b>28.1</b>	<b>3.0</b>	<b>53.6</b>
<b>Total comprehensive income for the period</b>	<b>108.5</b>	<b>107.4</b>	<b>175.1</b>	<b>156.0</b>
attributable to				
Shareholders of ProSiebenSat.1 Media AG	105.6	105.1	170.4	152.3
Non-controlling interests	2.9	2.3	4.7	3.7

\*) Figures adjusted. For details please refer to the Annual Report 2010, p.122. \*\*) Includes non-controlling interests from change in foreign currency translation adjustment in H1 2011 of minus 0.1 EURm (H1 2010: 0.1 EURm) and in Q2 2011 of minus 0.1 EURm (Q2 2010: 0.0 EURm)