

Income statement of ProSiebenSat.1 Group

EUR m	Q3 2011	Q3 2010*	Q1-Q3 2011	Q1-Q3 2010*
Continuing operations				
1. Revenues	594.5	546.0	1,882.5	1,772.1
2. Cost of sales	-319.6	-303.9	-1,049.8	-980.4
3. Gross profit	274.9	242.1	832.7	791.7
4. Selling expenses	-94.3	-84.5	-257.9	-251.3
5. Administrative expenses	-82.2	-63.8	-217.8	-241.1
6. Other operating income	2.6	2.8	5.9	6.7
7. Operating profit	101.0	96.6	362.9	306.0
8. Income from investments accounted for using the equity method	0.1	-0.9	3.3	-3.7
9. Interest and similar income	2.9	1.5	6.6	3.8
10. Interest and similar expenses	-52.5	-56.5	-160.6	-167.3
11. Interest result	-49.6	-55.0	-154.0	-163.5
12. Other financial result	-32.9	-12.8	-26.3	-8.0
13. Financial result	-82.4	-68.7	-177.0	-175.2
14. Profit before income taxes	18.6	27.9	185.9	130.8
15. Income taxes	-5.2	-7.1	-52.1	-38.5
16. Profit for the period from continuing operations	13.4	20.8	133.8	92.3
Discontinued operations				
17. Profit from discontinued operations (net of income taxes)	328.9	12.8	380.6	43.7
18. Profit for the period	342.3	33.6	514.4	136.0
attributable to				
Shareholders of ProSiebenSat.1 Media AG	340.3	32.5	507.6	131.3
Non-controlling interests	2.0	1.1	6.8	4.7
EUR				
Earnings per share				
Basic earnings per share of common stock	1.60	0.15	2.37	0.60
Basic earnings per share of preferred stock	1.60	0.15	2.38	0.61
Diluted earnings per share of common stock	1.60	0.15	2.37	0.60
Diluted earnings per share of preferred stock	1.56	0.15	2.33	0.61
Earnings per share from continuing operations				
Basic earnings per share of common stock	0.05	0.09	0.59	0.40
Basic earnings per share of preferred stock	0.05	0.09	0.60	0.41
Diluted earnings per share of common stock	0.05	0.09	0.59	0.40
Diluted earnings per share of preferred stock	0.05	0.09	0.60	0.41
Earnings per share from discontinued operations				
Basic earnings per share of common stock	1.55	0.06	1.78	0.20
Basic earnings per share of preferred stock	1.55	0.06	1.78	0.20
Diluted earnings per share of common stock	1.55	0.06	1.78	0.20
Diluted earnings per share of preferred stock	1.51	0.06	1.73	0.20

*) Figures adjusted. For details please refer to the Annual Report 2010, p.122.

Statement of comprehensive income of ProSiebenSat.1 Group

EUR m	Q3 2011	Q3 2010*	Q1-Q3 2011	Q1-Q3 2010*
Profit for the period	342.3	33.6	514.4	136.0
Change in foreign currency translation adjustment **	-14.1	23.9	-18.5	59.5
Changes in fair value of cash flow hedges	26.0	-34.4	35.3	-9.2
Deferred tax on other comprehensive income	-7.0	9.9	-8.9	2.7
Other comprehensive income for the period	4.9	-0.6	7.9	53.0
Total comprehensive income for the period	347.2	33.0	522.3	189.0
attributable to				
Shareholders of ProSiebenSat.1 Media AG	345.2	31.9	515.6	184.2
Non-controlling interests	2.0	1.1	6.7	4.8

*) Figures adjusted. For details please refer to the Annual Report 2010, p.122. **) Includes non-controlling interests from change in foreign currency translation adjustment in Q1-Q3 2011 of minus 0.1 EURm (Q1-Q3 2010: 0.1 EURm) and in Q3 2011 of 0.0 EURm (Q3 2010: 0.0 EURm)