

Statement of financial position of ProSiebenSat.1 Group

EUR m	09/30/2011	12/31/2010	09/30/2010*
A. Non-current assets			
I. Intangible assets	2,168.2	3,037.1	3,036.6
II. Property, plant and equipment	216.6	232.2	227.4
III. Investments accounted for using the equity method	0.5	1.1	1.4
IV. Non-current financial assets	64.3	63.0	62.3
V. Programming assets	1,401.9	1,497.7	1,442.3
VI. Trade receivables	- / -	- / -	0.2
VII. Non-current tax assets	- / -	2.2	2.2
VIII. Other receivables and non-current assets	12.7	3.5	5.8
IX. Deferred tax assets	67.0	87.1	100.2
	3,931.2	4,923.9	4,878.4
B. Current assets			
I. Programming assets	171.1	156.9	240.2
II. Inventories	2.4	0.5	2.1
III. Current financial assets	- / -	0.2	0.2
IV. Trade receivables	239.7	321.0	273.9
V. Current tax assets	61.0	32.0	39.3
VI. Other receivables and current assets	118.0	141.1	141.9
VII. Cash and cash equivalents	257.3	740.7	743.4
	849.5	1,392.4	1,441.0
Total assets	4,780.7	6,316.3	6,319.4

*) Figures adjusted. For details please refer to the Annual Report 2010, p.122.

EUR m	09/30/2011	12/31/2010	09/30/2010*
A. Equity			
I. Subscribed capital	218.8	218.8	218.8
II. Capital reserves	572.7	577.6	580.0
III. Retained earnings	652.6	386.2	204.7
IV. Treasury shares	-52.6	-25.4	-30.5
V. Accumulated other comprehensive income	-131.9	-139.9	-190.3
VI. Other equity	0.3	- / -	- / -
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	1,259.9	1,017.3	782.7
VII. Non-controlling interests	9.2	8.6	7.7
	1,269.1	1,025.9	790.4
B. Non-current liabilities			
I. Non-current loans and borrowings	2,332.1	3,531.3	3,529.6
II. Other non-current financial liabilities	296.6	348.5	394.5
III. Trade payables	23.4	41.8	38.1
IV. Other non-current liabilities	1.9	1.7	1.9
V. Provisions for pensions	9.8	9.1	8.4
VI. Other non-current provisions	21.3	16.2	15.0
VII. Deferred tax liabilities	105.5	163.7	173.3
	2,790.6	4,112.3	4,160.8
C. Current liabilities			
I. Current loans and borrowings	0.3	230.6	497.8
II. Other current financial liabilities	52.7	39.4	43.6
III. Trade payables	377.5	485.0	439.3
IV. Other current liabilities	189.5	275.8	249.7
V. Provisions for taxes	46.1	73.0	55.3
VI. Other current provisions	54.9	74.3	82.5
	721.0	1,178.1	1,368.2
Total equity and liabilities	4,780.7	6,316.3	6,319.4

*) Figures adjusted. For details please refer to the Annual Report 2010, p.122.