

Statement of financial position of ProSiebenSat.1 Group

EUR m	12/31/2012	12/31/2011	Change
A. Non-current assets			
I. Intangible assets	1,062.6	2,169.3	-1,106.7
II. Property, plant and equipment	198.7	221.3	-22.6
III. Investments accounted for using the equity method	5.3	1.0	+4.3
IV. Non-current financial assets	61.2	56.5	+4.7
V. Programming assets	1,110.7	1,337.8	-227.1
VI. Non-current tax assets	0.0	- / -	+0.0
VII. Other receivables and non-current assets	2.9	2.6	+0.3
VIII. Deferred tax assets	25.8	78.8	-53.0
	2,467.1	3,867.3	-1,400.2
B. Current assets			
I. Programming assets	166.2	193.5	-27.3
II. Inventories	0.7	1.0	-0.3
III. Trade receivables	268.7	279.4	-10.7
IV. Current tax assets	37.8	39.2	-1.4
V. Other receivables and current assets	98.4	135.3	-36.9
VI. Cash and cash equivalents	702.3	517.9	+184.4
VII. Assets held for sale	1,671.4	- / -	+1,671.4
	2,945.5	1,166.3	+1,779.2
Total assets	5,412.6	5,033.6	+379.0

EUR m	12/31/2012	12/31/2011	Change
A. Equity			
I. Subscribed capital	218.8	218.8	- / -
II. Capital reserves	581.6	575.5	+6.1
III. Retained earnings	829.6	782.3	+47.3
IV. Treasury shares	-47.4	-52.5	+5.1
V. Accumulated other comprehensive income from continuing operations	-98.2	-92.3	-5.9
VI. Accumulated other comprehensive income associated with assets and liabilities held for sale	31.8	- / -	+31.8
VII. Other equity	-20.5	-0.4	-20.1
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	1,495.9	1,431.4	+64.5
VIII. Non-controlling interests	5.0	10.0	-5.0
	1,500.9	1,441.4	+59.5
B. Non-current liabilities			
I. Non-current loans and borrowings	2,342.2	2,335.6	+6.6
II. Other non-current financial liabilities	317.0	279.0	+38.0
III. Trade payables	- / -	46.8	-46.8
IV. Other non-current liabilities	4.4	1.3	+3.1
V. Provisions for pensions	12.8	10.1	+2.7
VI. Other non-current provisions	5.3	6.4	-1.1
VII. Deferred tax liabilities	66.7	138.7	-72.0
	2,748.3	2,817.9	-69.6
C. Current liabilities			
I. Current loans and borrowings	230.9	0.1	+230.8
II. Other current financial liabilities	36.1	47.5	-11.4
III. Trade payables	322.2	410.0	-87.8
IV. Other current liabilities	202.6	188.5	+14.1
V. Provisions for taxes	20.8	49.5	-28.7
VI. Other current provisions	52.2	78.7	-26.5
VII. Liabilities associated with assets held for sale	298.6	- / -	+298.6
	1,163.4	774.3	+389.1
Total equity and liabilities	5,412.6	5,033.6	+379.0