

Income statement of ProSiebenSat.1 Group

EUR m	2012	2011	Change	Change in %
Continuing operations				
1. Revenues	2,356.2	2,199.2	+157.1	+7%
2. Cost of sales	-1,266.4	-1,185.4	-81.0	-7%
3. Gross profit	1,089.8	1,013.8	+76.0	+7%
4. Selling expenses	-229.9	-208.1	-21.7	-10%
5. Administrative expenses	-243.9	-212.1	-31.8	-15%
6. Other operating expenses	-28.6	-22.4	-6.2	-28%
7. Other operating income	13.4	9.3	+4.2	+45%
8. Operating profit	600.9	580.5	+20.4	+4%
9. Interest and similar income	3.0	8.4	-5.3	-64%
10. Interest and similar expenses	-156.2	-205.5	+49.2	+24%
11. Interest result	-153.2	-197.1	+43.9	+22%
12. Income from investments accounted for using the equity method	10.3	3.3	+7.0	>+100%
13. Other financial result	-1.5	-38.8	+37.3	+96%
14. Financial result	-144.4	-232.7	+88.3	+38%
15. Profit before income taxes	456.5	347.8	+108.7	+31%
16. Income taxes	-127.4	-76.7	-50.7	-66%
17. Profit for the period from continuing operations	329.1	271.1	+58.0	+21%
Discontinued operations				
18. Profit from discontinued operations (net of income taxes)	-30.2	373.2	-403.5	- / -
19. Profit for the period	298.8	644.4	-345.6	-54%
attributable to				
Shareholders of ProSiebenSat.1 Media AG	295.0	637.5	-342.5	-54%
Non-controlling interests	3.9	6.9	-3.0	-44%
EUR				
Earnings per share				
Basic earnings per share of common stock	1.38	2.99	-1.61	-54%
Basic earnings per share of preferred stock	1.40	3.01	-1.61	-53%
Diluted earnings per share of common stock	1.37	2.96	-1.59	-54%
Diluted earnings per share of preferred stock	1.39	2.98	-1.59	-53%
Earnings per share from continuing operations				
Basic earnings per share of common stock	1.52	1.24	+0.28	+23%
Basic earnings per share of preferred stock	1.54	1.25	+0.29	+23%
Diluted earnings per share of common stock	1.51	1.23	+0.28	+23%
Diluted earnings per share of preferred stock	1.53	1.23	+0.30	+24%
Earnings per share from discontinued operations				
Basic earnings per share of common stock	-0.14	1.75	-1.89	- / -
Basic earnings per share of preferred stock	-0.14	1.76	-1.90	- / -
Diluted earnings per share of common stock	-0.14	1.73	-1.87	- / -
Diluted earnings per share of preferred stock	-0.14	1.74	-1.88	- / -

Statement of comprehensive income of ProSiebenSat.1 Group

EUR m	2012	2011	Change	Change in %
Profit for the period	298.8	644.4	-345.6	-54%
Change in foreign currency translation adjustment ¹	45.1	-9.3	+54.4	- / -
Changes in fair value of cash flow hedges ²	-27.2	77.3	-104.5	- / -
Deferred tax on other comprehensive income ³	8.1	-20.5	+28.6	- / -
Other comprehensive income for the period	26.0	47.5	-21.5	-45%
Total comprehensive income for the period	324.9	691.9	-367.1	-53%
attributable to				
Shareholders of ProSiebenSat.1 Media AG	321.0	685.1	-364.1	-53%
Non-controlling interests	3.9	6.8	-2.9	-43%

¹ Includes non-controlling interests from change in foreign currency translation adjustment in 2012 of 0.0 EUR m (2011: -0.1 EUR m) as well as amounts associated with assets and liabilities held for sale of 32,8 EUR m (2011: 0.0 EUR m).

² Includes amounts associated with assets and liabilities held for sale of -1.4 EUR m (2011: 0.0 EUR m).

³ Includes amounts associated with assets and liabilities held for sale of 0.4 EUR m (2011: 0.0 EUR m).