

Statement of Financial Position

Statement of Financial Position of ProSiebenSat.1 Group

| EUR m | 09/30/2015 | 12/31/2014 | 09/30/2014 |
|--|----------------|----------------|----------------|
| A. Non-current assets | | | |
| I. Intangible assets | 1,924.7 | 1,307.5 | 1,312.3 |
| II. Property, plant and equipment | 218.0 | 213.7 | 210.9 |
| III. Investments accounted for using the equity method | 20.8 | 39.2 | 36.9 |
| IV. Non-current financial assets | 337.4 | 216.0 | 150.0 |
| V. Programming assets | 1,166.3 | 1,101.7 | 1,145.0 |
| VI. Non-current tax assets | 0.0 | 0.0 | 0.0 |
| VII. Other receivables and non-current assets | 11.5 | 6.1 | 6.6 |
| VIII. Deferred tax assets | 9.9 | 13.3 | 12.2 |
| | 3,688.7 | 2,897.5 | 2,873.9 |
| B. Current assets | | | |
| I. Programming assets | 134.5 | 110.2 | 141.3 |
| II. Inventories | 5.1 | 1.3 | 1.8 |
| III. Current financial assets | 65.5 | 45.6 | 42.6 |
| IV. Trade receivables | 363.2 | 318.1 | 286.9 |
| V. Current tax assets | 20.2 | 27.7 | 50.4 |
| VI. Other receivables and current assets | 56.6 | 29.6 | 29.3 |
| VII. Cash and cash equivalents | 223.5 | 470.6 | 176.8 |
| | 868.5 | 1,003.2 | 729.2 |
| Total assets | 4,557.2 | 3,900.7 | 3,603.1 |

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|--|----------------|----------------|----------------|
| A. Equity | | | |
| I. Subscribed capital | 218.8 | 218.8 | 218.8 |
| II. Capital reserves | 596.5 | 592.4 | 589.0 |
| III. Consolidated equity generated | -115.3 | -22.7 | -172.2 |
| IV. Treasury shares | -28.9 | -30.5 | -32.3 |
| V. Accumulated other comprehensive income | 109.5 | 8.8 | -39.5 |
| VI. Other equity | -51.1 | -28.4 | -27.2 |
| Total equity attributable to shareholders of ProSiebenSat.1 Media SE | 729.4 | 738.4 | 536.6 |
| VII. Non-controlling interests | 20.9 | 15.5 | 15.1 |
| | 750.3 | 753.9 | 551.7 |
| B. Non-current liabilities | | | |
| I. Non-current financial debt | 1,975.0 | 1,973.1 | 1,971.6 |
| II. Other non-current financial liabilities | 346.7 | 206.0 | 215.5 |
| III. Trade payables | 56.9 | 37.0 | 18.1 |
| IV. Other non-current liabilities | 37.6 | 37.8 | 21.1 |
| V. Provisions for pensions | 22.7 | 19.8 | 17.8 |
| VI. Other non-current provisions | 13.4 | 6.2 | 4.5 |
| VII. Deferred tax liabilities | 215.1 | 130.0 | 106.4 |
| | 2,667.5 | 2,409.8 | 2,355.0 |
| C. Current liabilities | | | |
| I. Current financial debt | 201.1 | -/- | 0.0 |
| II. Other current financial liabilities | 124.2 | 56.4 | 74.1 |
| III. Trade payables | 466.8 | 374.6 | 366.6 |
| IV. Other current liabilities | 238.1 | 228.5 | 193.2 |
| V. Provisions for taxes | 45.3 | 27.6 | 13.5 |
| VI. Other current provisions | 63.8 | 49.8 | 49.1 |
| | 1,139.3 | 736.9 | 696.4 |
| Total equity and liabilities | 4,557.2 | 3,900.7 | 3,603.1 |