

Statement of financial position of ProSiebenSat.1 Group

in EUR k	12/31/09	12/31/08	Change
A. Non-current assets			
I. Intangible assets	3,015,137	3,004,010	11,127
II. Property, plant and equipment	256,636	248,945	7,691
III. Investments accounted for using the equity method	2,096	6,868	-4,772
IV. Non-current financial assets	60,993	58,272	2,721
V. Programming assets	1,276,419	1,149,157	127,262
VI. Accounts receivable and other non-current assets	6,013	7,591	-1,578
VII. Deferred tax assets	90,082	91,528	-1,446
	4,707,376	4,566,371	141,005
B. Current assets			
I. Programming assets	250,100	230,815	19,285
II. Inventories	2,256	5,537	-3,281
III. Current financial assets	137	211	-74
IV. Current tax assets	45,198	59,911	-14,713
V. Accounts receivable and other current assets	432,269	434,153	-1,884
VI. Cash and cash equivalents	737,399	632,871	104,528
	1,467,359	1,363,498	103,861
Total assets	6,174,735	5,929,869	244,866

in EUR k	12/31/09	12/31/08	Change
A. Equity			
I. Subscribed capital	218,797	218,797	- / -
II. Capital reserves	552,465	547,139	5,326
III. Retained earnings	75,550	-56,394	131,944
IV. Treasury shares	-30,545	-15,105	-15,440
V. Accumulated other comprehensive income	-243,167	-234,090	-9,077
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	573,100	460,347	112,753
VI. Minority interests	7,733	18,576	-10,843
	580,833	478,923	101,910
B. Non-current liabilities			
I. Long-term loans and borrowings	3,534,859	3,523,152	11,707
II. Other non-current financial liabilities	455,238	331,831	123,407
III. Provision for pensions	8,005	6,961	1,044
IV. Other non-current provisions	12,265	1,248	11,017
V. Other non-current liabilities	1,806	25,116	-23,310
VI. Deferred tax liabilities	167,086	196,665	-29,579
	4,179,259	4,084,973	94,286
C. Current liabilities			
I. Short-term loans and borrowings	497,240	516,663	-19,423
II. Other current financial liabilities	476,594	432,043	44,551
III. Provision for taxes	93,888	79,488	14,400
IV. Other current provisions	81,312	98,770	-17,458
V. Other current liabilities	265,609	239,009	26,600
	1,414,643	1,365,973	48,670
Total equity and liabilities	6,174,735	5,929,869	244,866