



Information on the Auditor

The consolidated financial statements of ProSiebenSat.1 Media AG and its subsidiaries for the business year 2014 - comprising the consolidated statement of financial position, the consolidated income statement and the consolidated statement of comprehensive income, the consolidated statement of changes in equity, the consolidated statement of cash flows and the notes to the consolidated financial statements as well as the group management report - have been audited by KPMG AG Wirtschaftsprüfungsgesellschaft.

The auditor responsible for ProSiebenSat.1 Media AG at KPMG AG Wirtschaftsprüfungsgesellschaft is Haiko Schmidt. Mr. Schmidt has performed this function in three audits to date.