

Statement of Financial Position

Statement of Financial Position of ProSiebenSat.1 Group

EUR m	12/31/2016	12/31/2015 ¹
A. Non-current assets		
I. Goodwill	1,860	1,649
II. Other intangible assets	817	553
III. Property, plant and equipment	216	226
IV. Investments accounted for using the equity method	109	25
V. Non-current financial assets	331	291
VI. Programming assets	1,166	1,153
VII. Other receivables and non-current assets	11	15
VIII. Deferred tax assets	30	13
	4,540	3,926
B. Current assets		
I. Programming assets	146	99
II. Inventories	29	8
III. Current financial assets	91	72
IV. Trade receivables	446	383
V. Current tax assets	23	22
VI. Other receivables and current assets	57	65
VII. Cash and cash equivalents	1,271	734
	2,064	1,384
Total assets	6,603	5,310

EUR m	12/31/2016	12/31/2015 ¹
A. Equity		
I. Subscribed capital	233	219
II. Capital reserves	1,054	600
III. Consolidated equity generated	42	26
IV. Treasury shares	-14	-20
V. Accumulated other comprehensive income	171	150
VI. Other equity	-79	-54
Total equity attributable to shareholders of ProSiebenSat.1 Media SE	1,408	922
VII. Non-controlling interests	24	21
	1,432	943
B. Non-current liabilities		
I. Non-current financial debt	3,178	2,674
II. Other non-current financial liabilities	406	353
III. Trade payables	70	67
IV. Other non-current liabilities	16	34
V. Provisions for pensions	26	23
VI. Other non-current provisions	42	17
VII. Deferred tax liabilities	335	245
	4,073	3,412
C. Current liabilities		
I. Current financial debt	7	1
II. Other current financial liabilities	102	147
III. Trade payables	527	450
IV. Other current liabilities	303	243
V. Provisions for taxes	76	62
VI. Other current provisions	83	53
	1,099	955
Total equity and liabilities	6,603	5,310

¹ The comparative figures as of December 31, 2015 are restated due to the retrospective adjustment of the first-time consolidation of Studio71 LP (Note 4 „Acquisitions and disposals “).